



Gulf Coast Population Trends

July 2017 - July 2018

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13-County Gulf Coast Region



Population as of July 2018

7.17 million

13-County Gulf Coast Region

Net Population Increase

July '17 - July '18

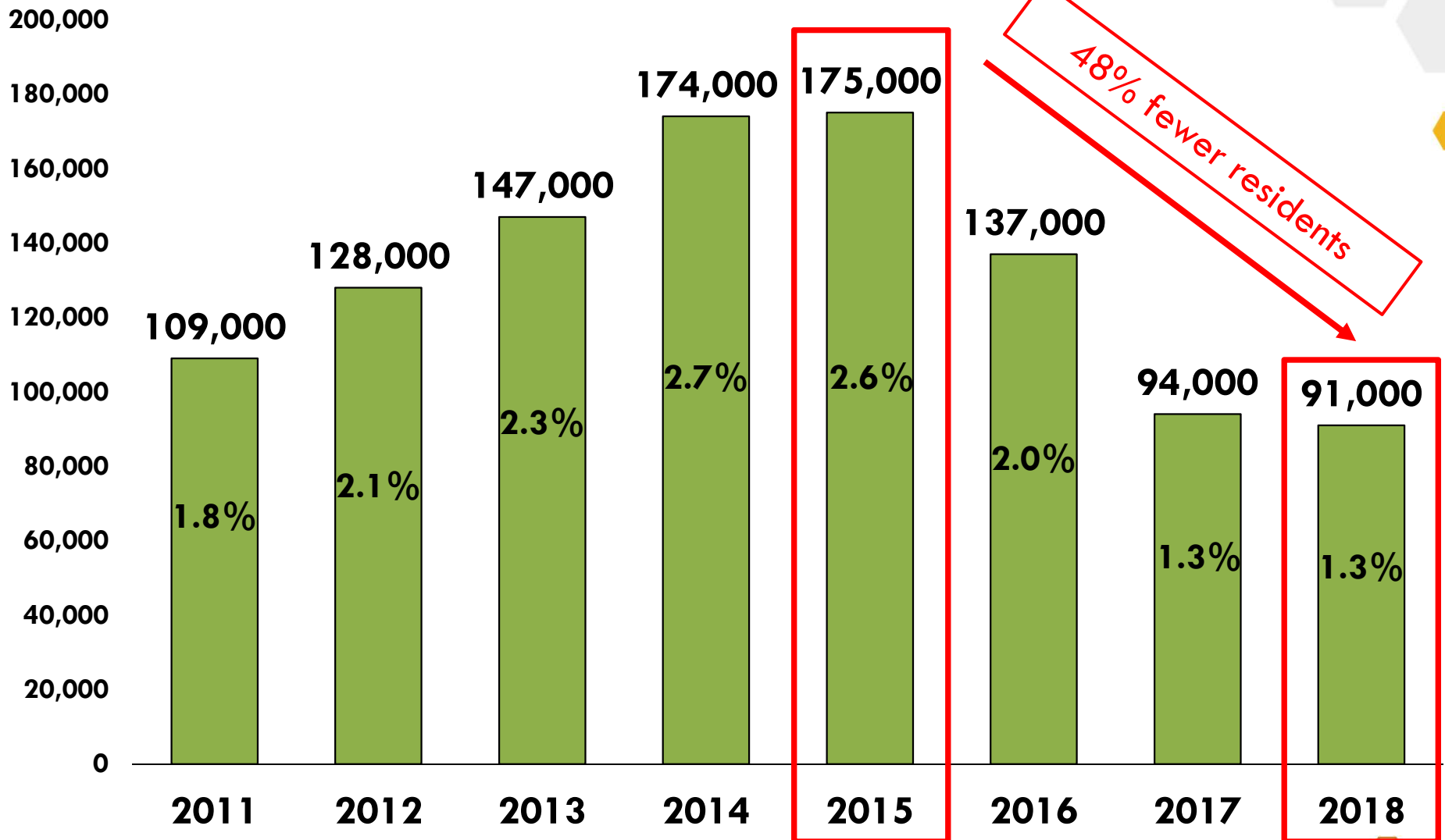
+91,000

Comparable to 2017

Nearly 48% fewer new residents
than most recent peak in 2015



Net Change in Population July '11 – July '18



Components of Population Change



Births
—
Deaths

} **Natural Increase**

+

International Net Migration

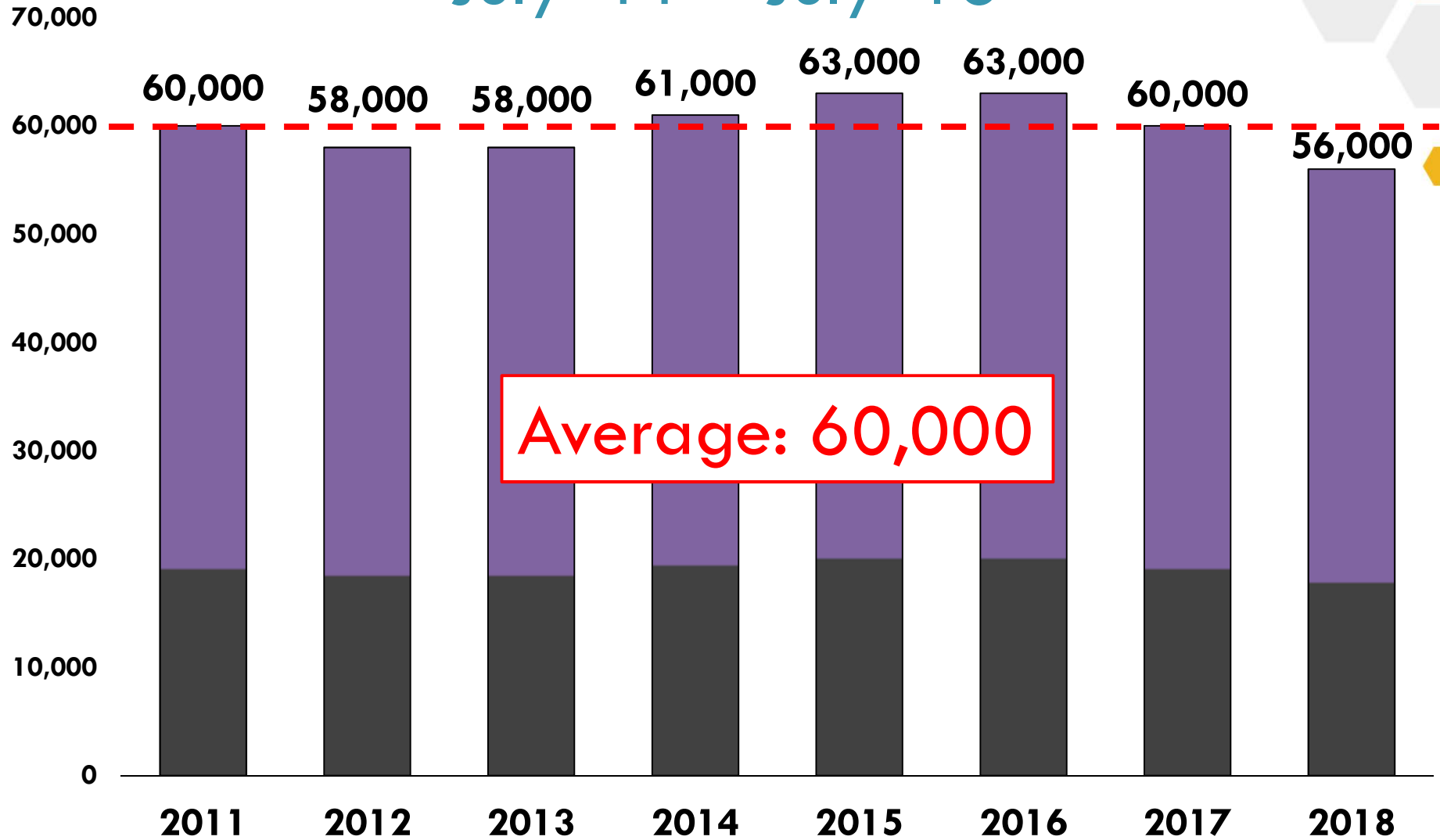
+

Domestic Net Migration

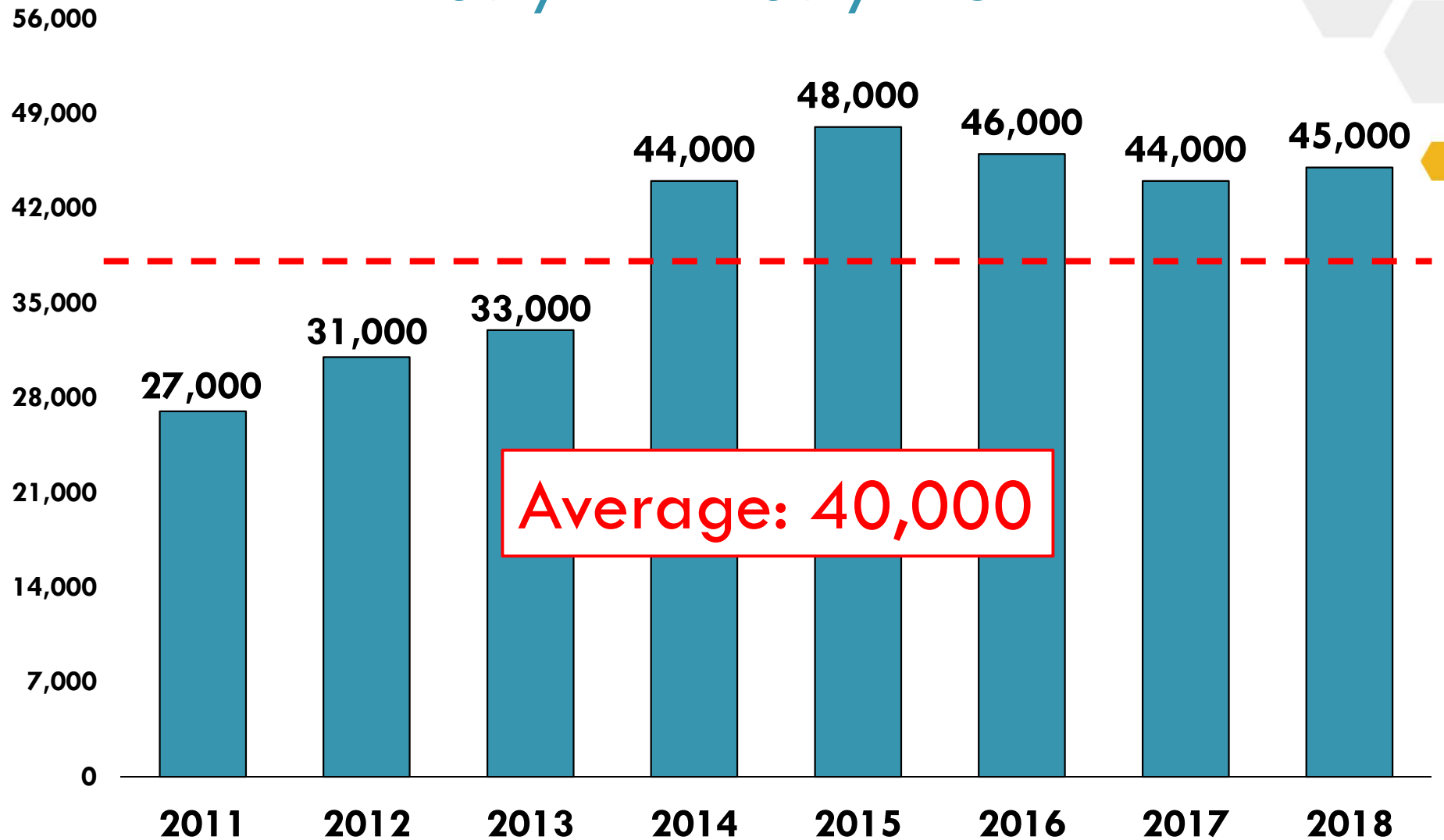
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Total Population Net Change

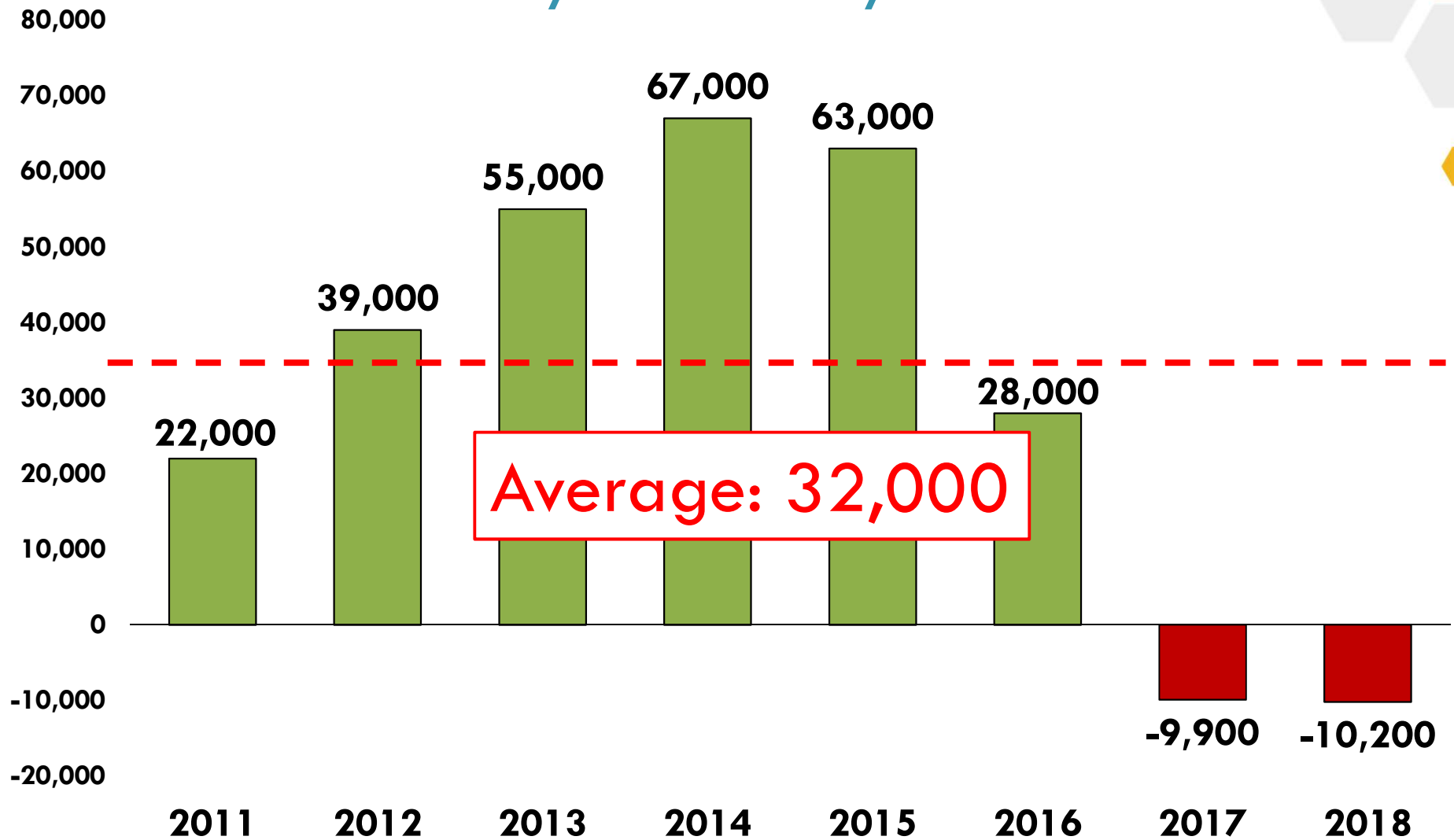
13-County Natural Increase July '11 – July '18



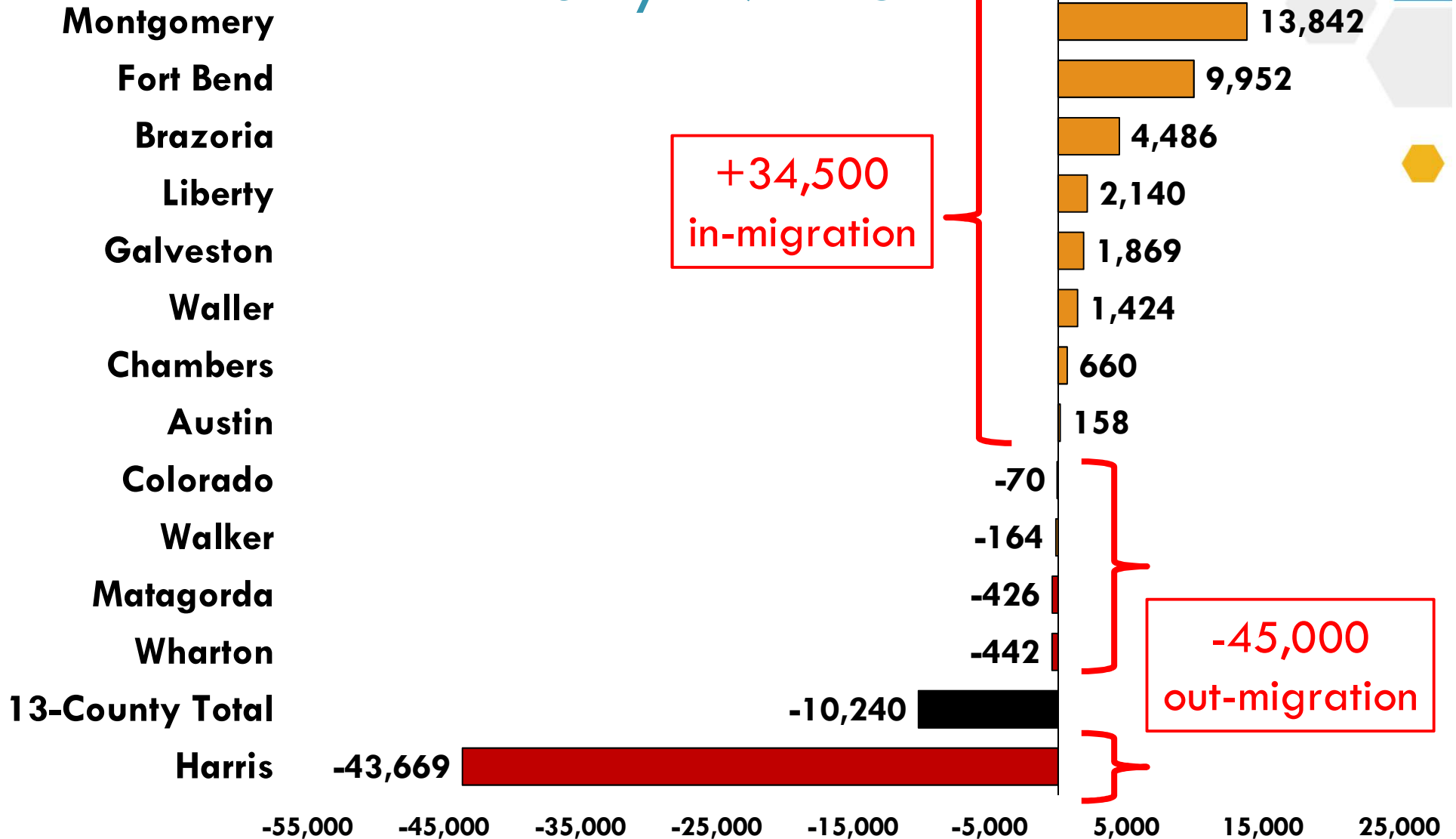
13-County International Net Migration July '11 – July '18



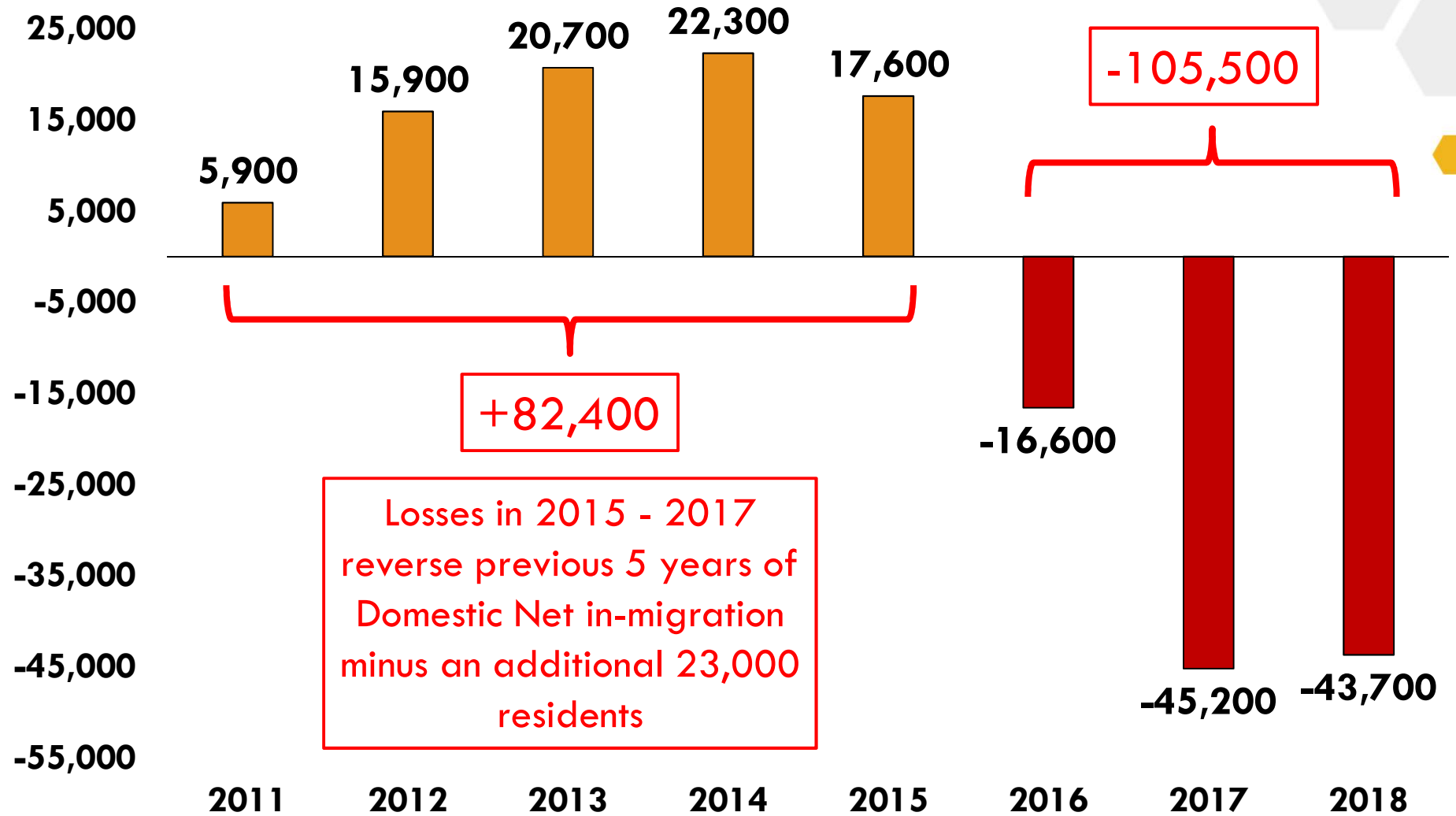
13-County Domestic Net Migration July '11 – July '18



13-County Domestic Net Migration July '17-'18

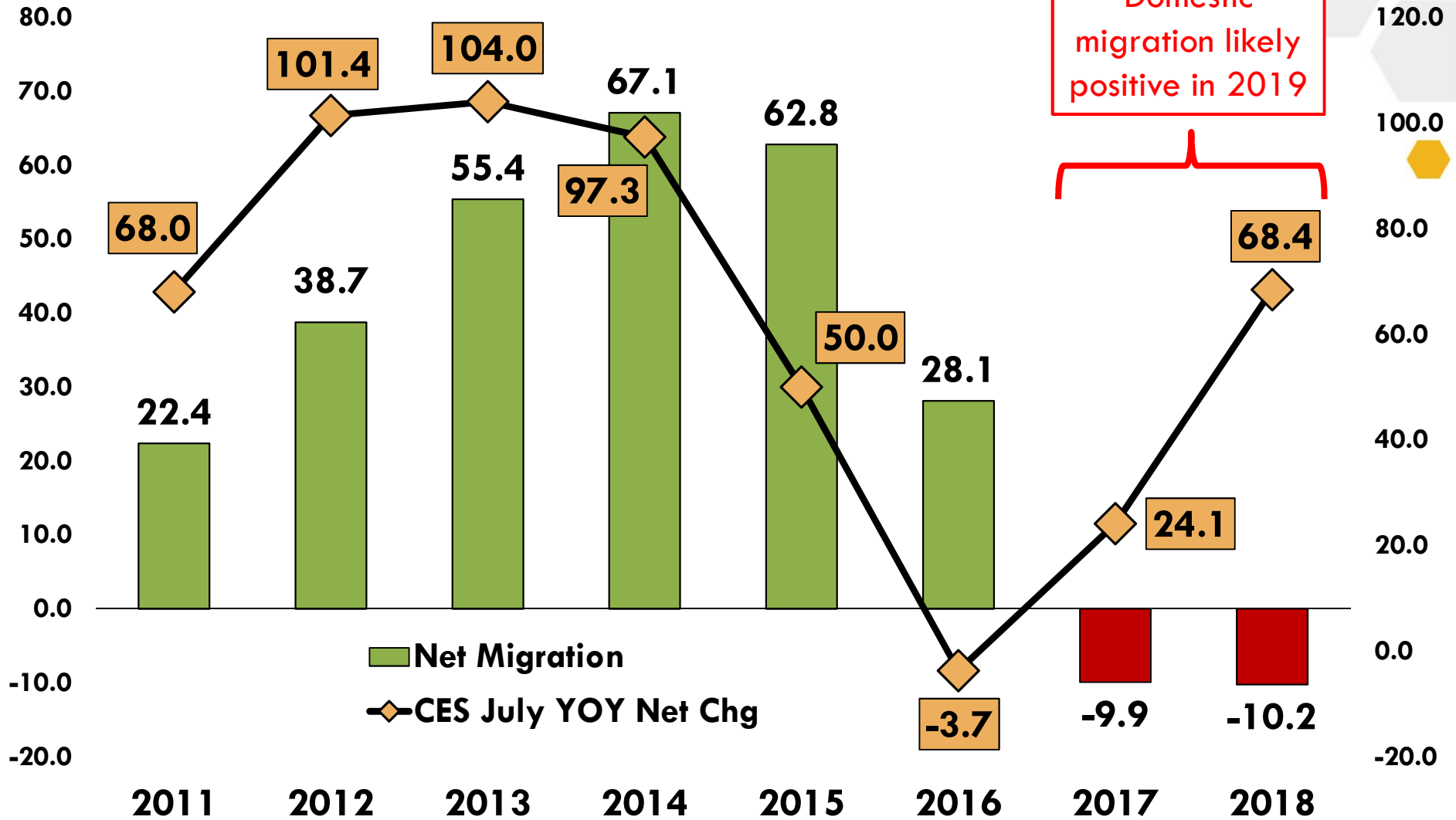


Harris County Domestic Net Migration July '17-'18



13-County Domestic Net Migration July '11 – July '18

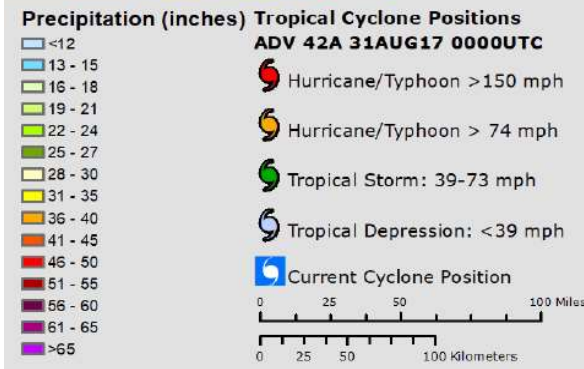
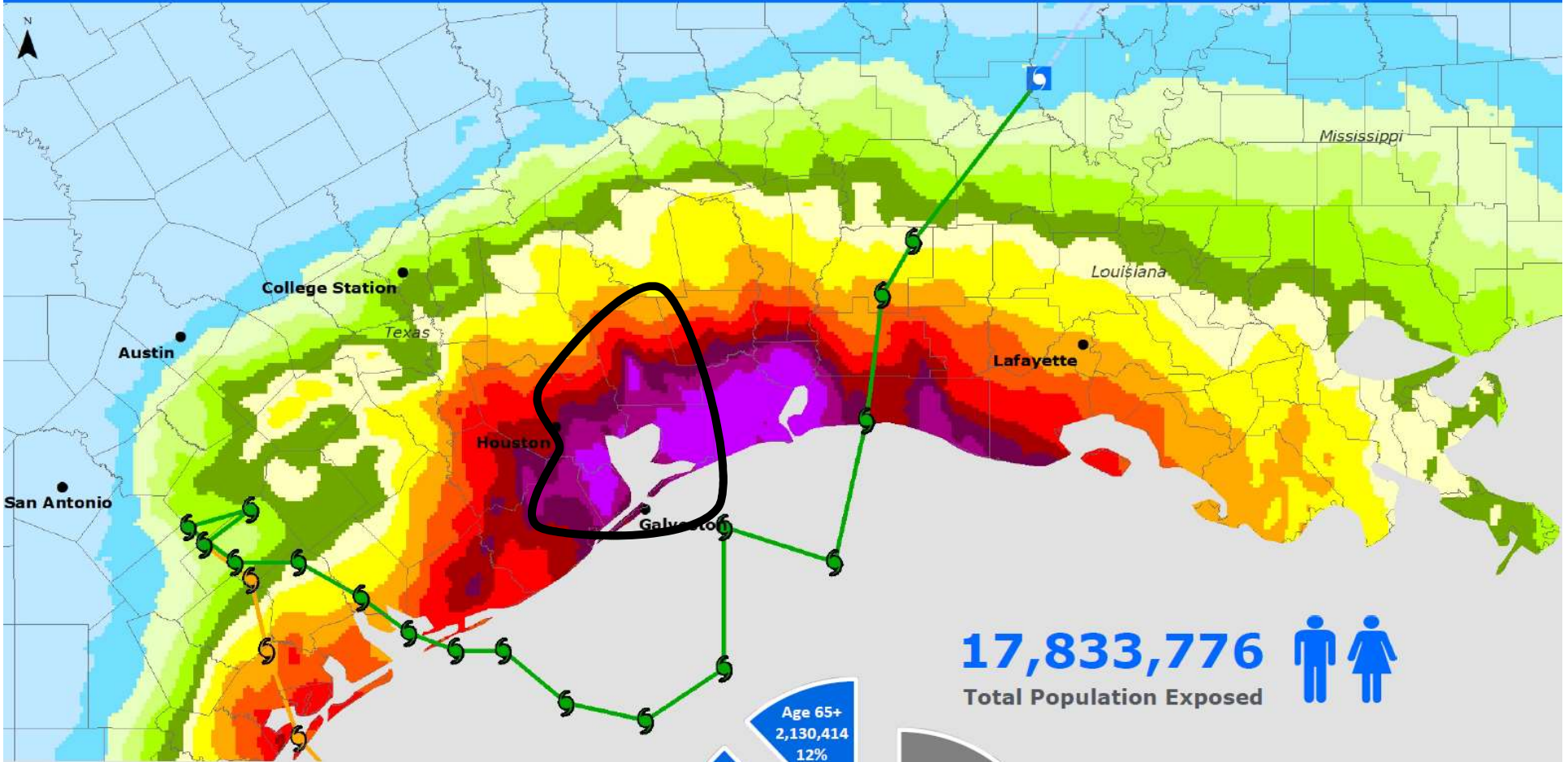
In thousands



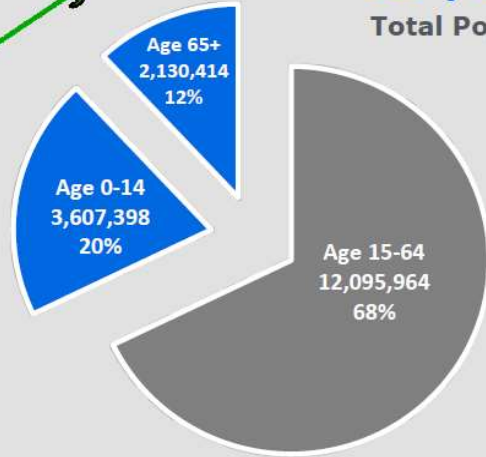


Did Hurricane Harvey
cause the region to lose
population?”

Tropical Depression Harvey - Estimated Cumulative Precipitation (14-Day) > 12 in 23-30 August Observed & 7-Day Forecast



17,833,776 Total Population Exposed



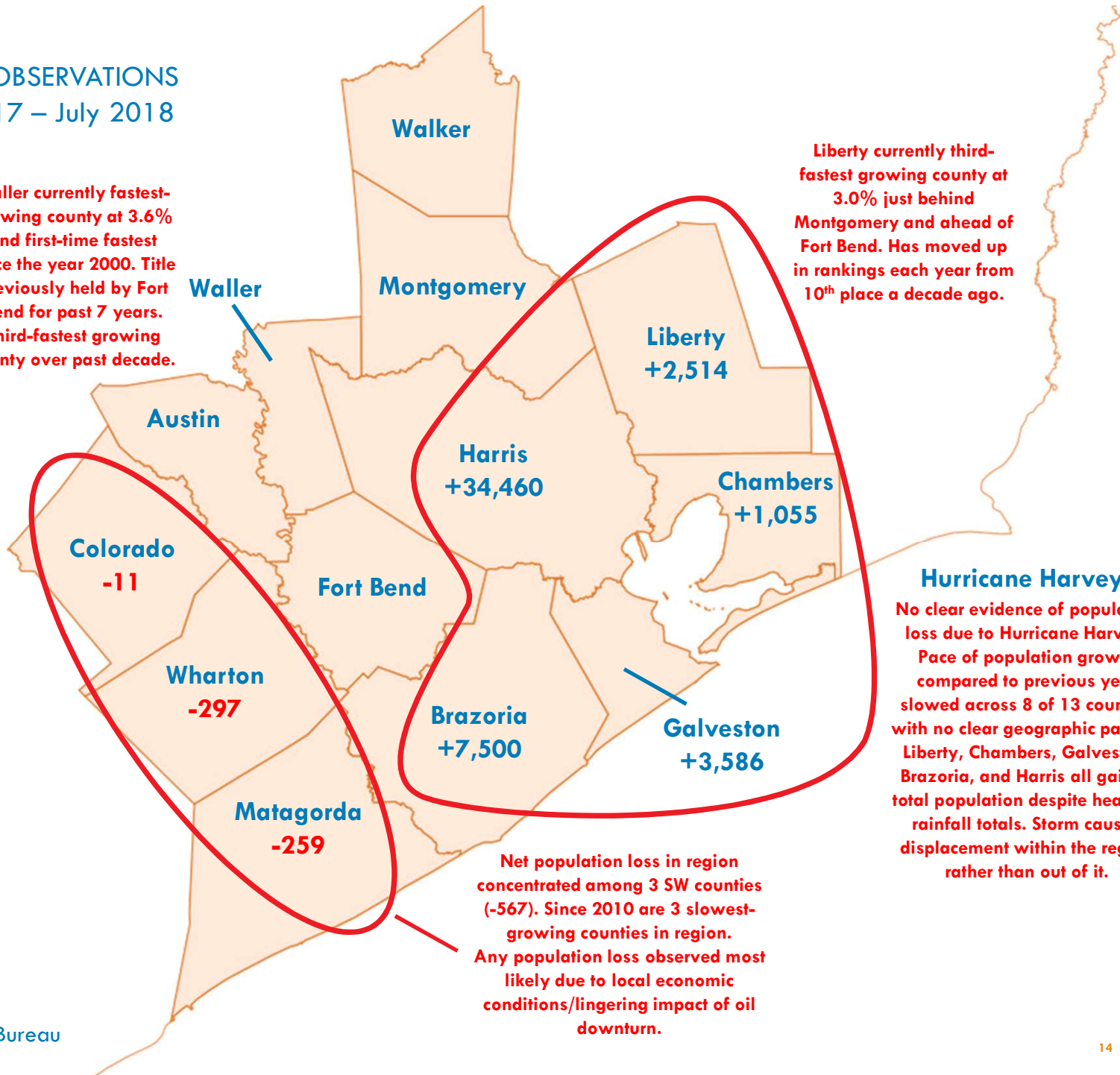
6,629,016 Total Households Exposed

<http://manoa.hawaii.edu/kaunana/wp-content/uploads/2017/09/system-pdc-harvey-cumulative-precip-graphic.png>

OTHER OBSERVATIONS
July 2017 – July 2018

Waller currently fastest-growing county at 3.6% and first-time fastest since the year 2000. Title previously held by Fort Bend for past 7 years. Third-fastest growing county over past decade.

Liberty currently third-fastest growing county at 3.0% just behind Montgomery and ahead of Fort Bend. Has moved up in rankings each year from 10th place a decade ago.



Hurricane Harvey
No clear evidence of population loss due to Hurricane Harvey. Pace of population growth compared to previous year slowed across 8 of 13 counties with no clear geographic pattern. Liberty, Chambers, Galveston, Brazoria, and Harris all gained total population despite heaviest rainfall totals. Storm caused displacement within the region rather than out of it.

Net population loss in region concentrated among 3 SW counties (-567). Since 2010 are 3 slowest-growing counties in region. Any population loss observed most likely due to local economic conditions/lingering impact of oil downturn.

Thank You!

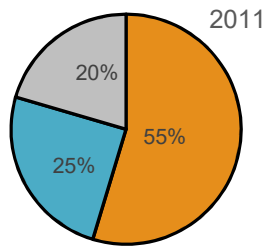
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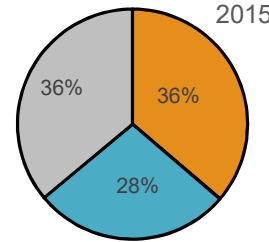
BONUS SLIDES



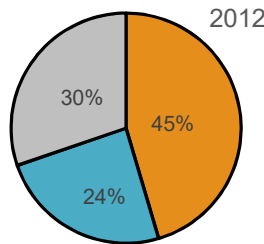
13-County Contributors to Net Population Growth 2011-2018



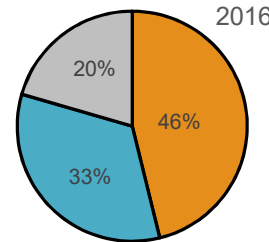
- Natural Increase
- International Migration
- Domestic Migration



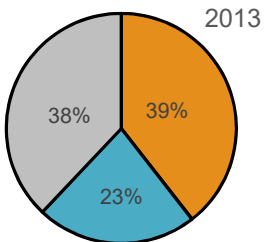
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- Domestic Migration



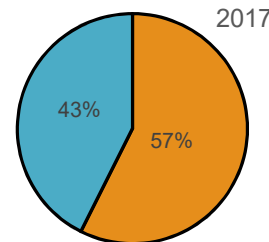
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- Domestic Migration



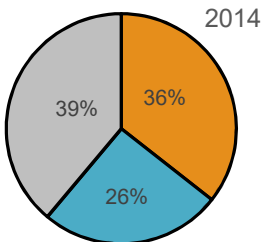
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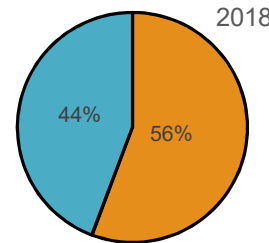
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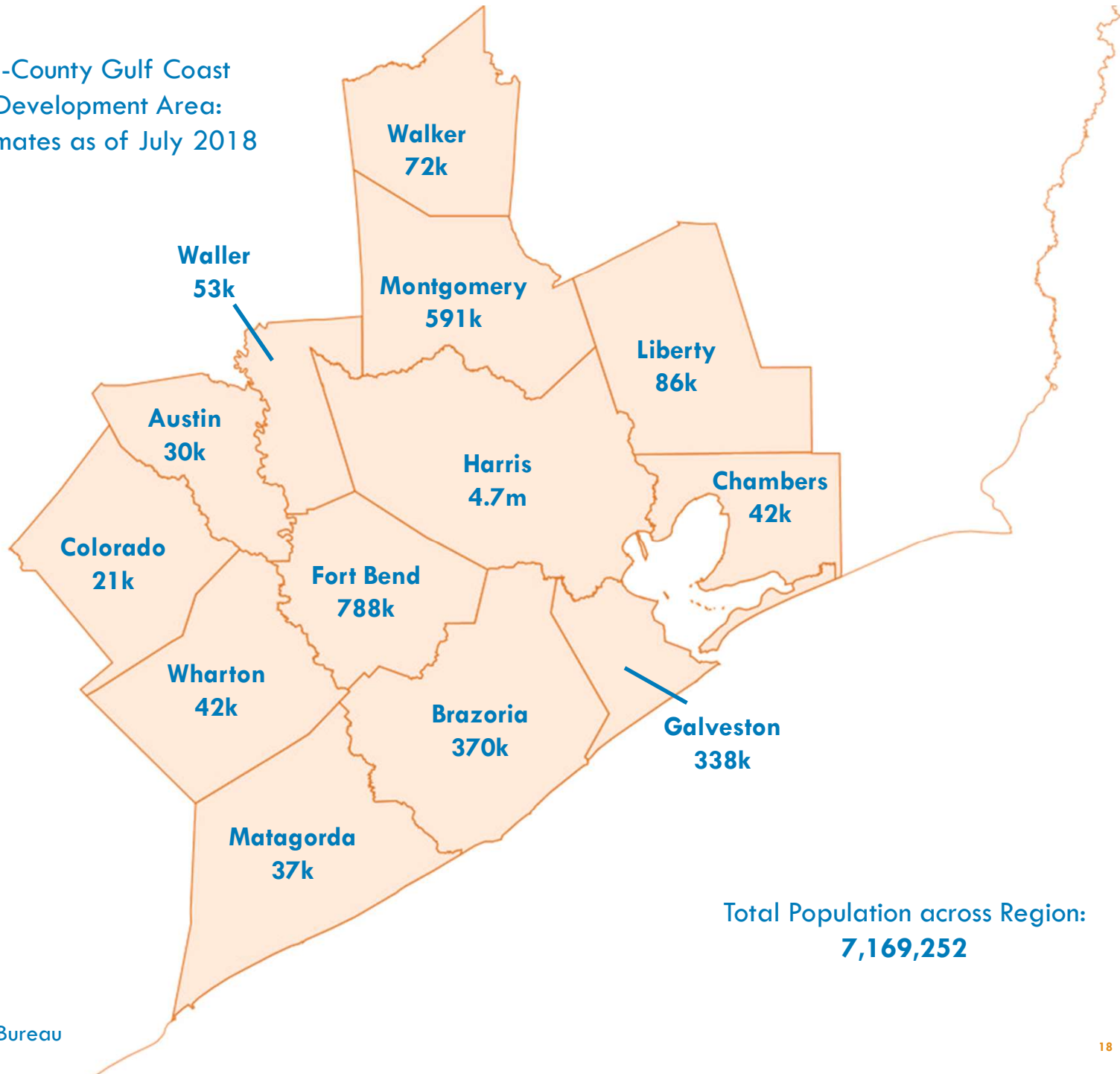


- Natural Increase
- International Migration
- Domestic Migration



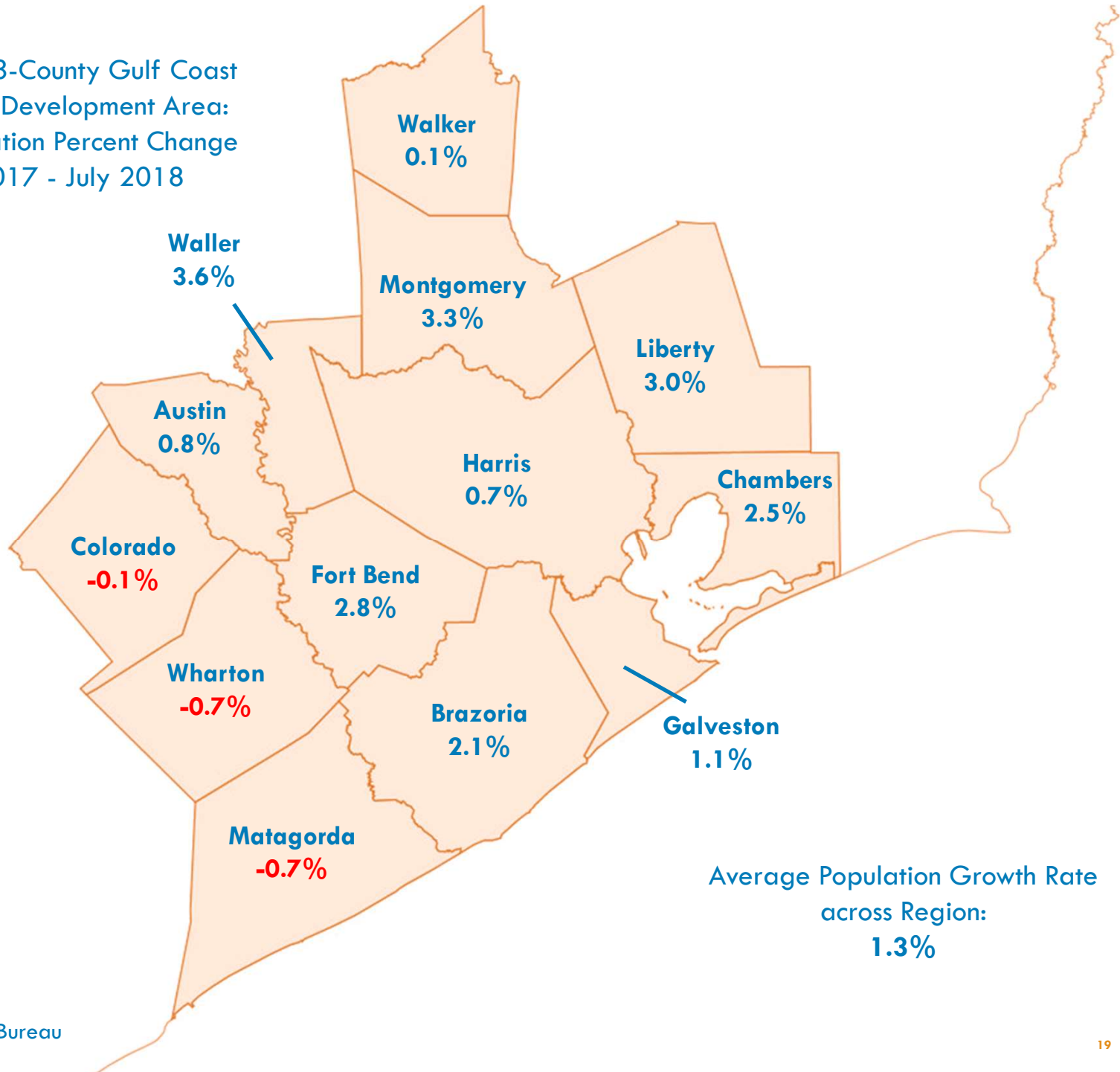
- Natural Increase
- International Migration

Exhibit 1. 13-County Gulf Coast
Workforce Development Area:
Population Estimates as of July 2018



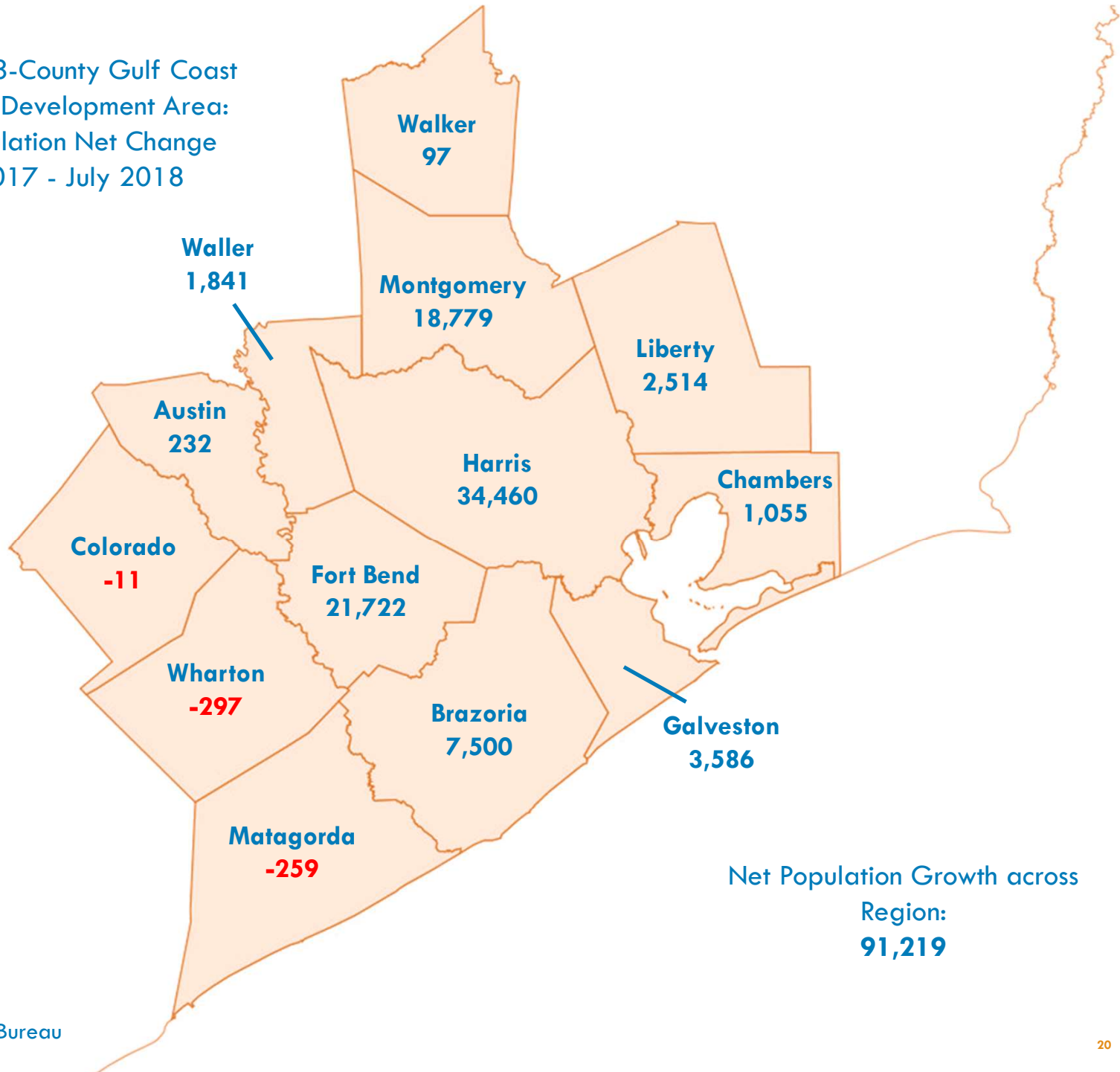
Source: U.S. Census Bureau

Exhibit 2. 13-County Gulf Coast Workforce Development Area:
Total Population Percent Change
July 2017 - July 2018



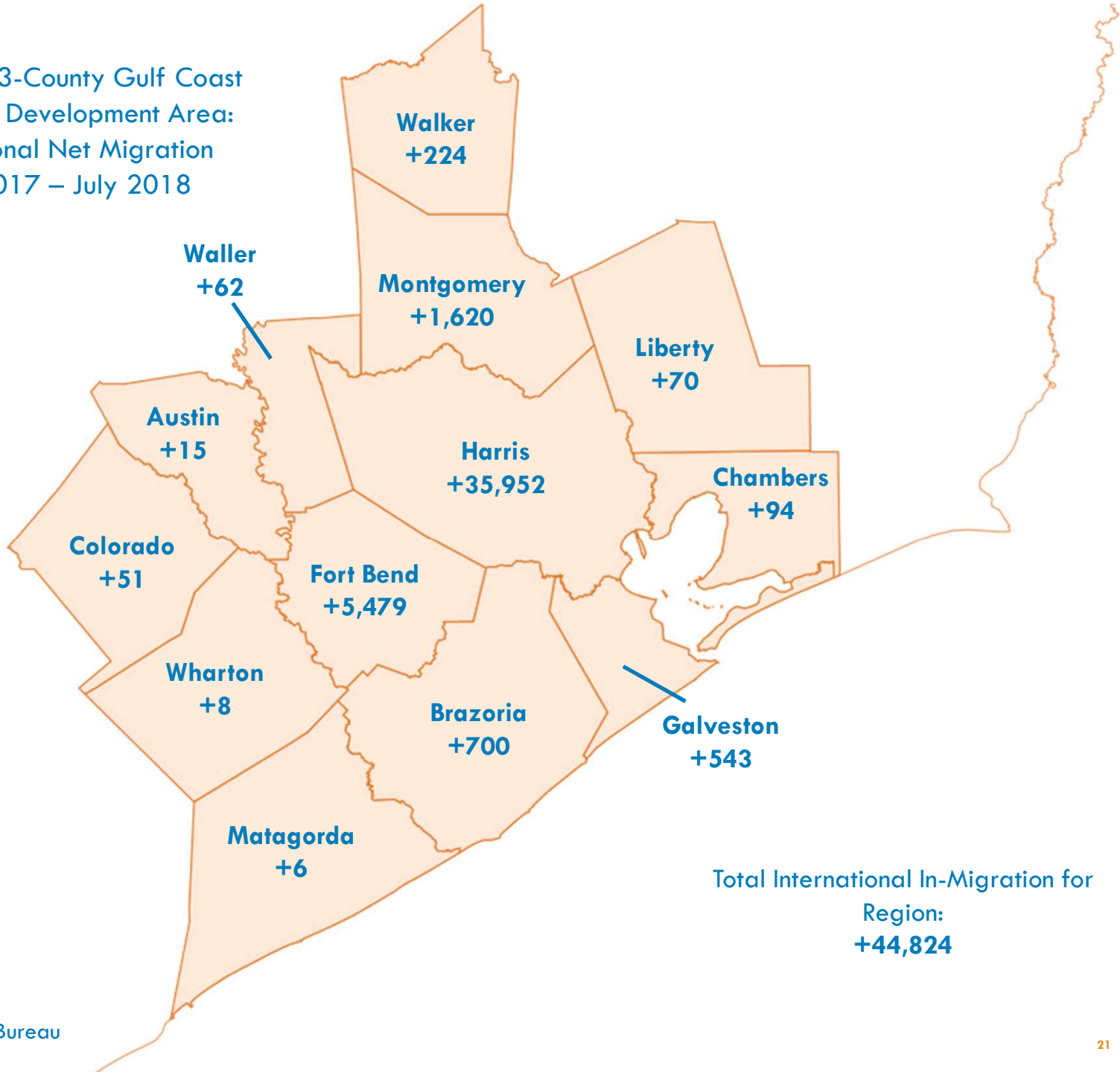
Source: U.S. Census Bureau

Exhibit 3. 13-County Gulf Coast
Workforce Development Area:
Total Population Net Change
July 2017 - July 2018



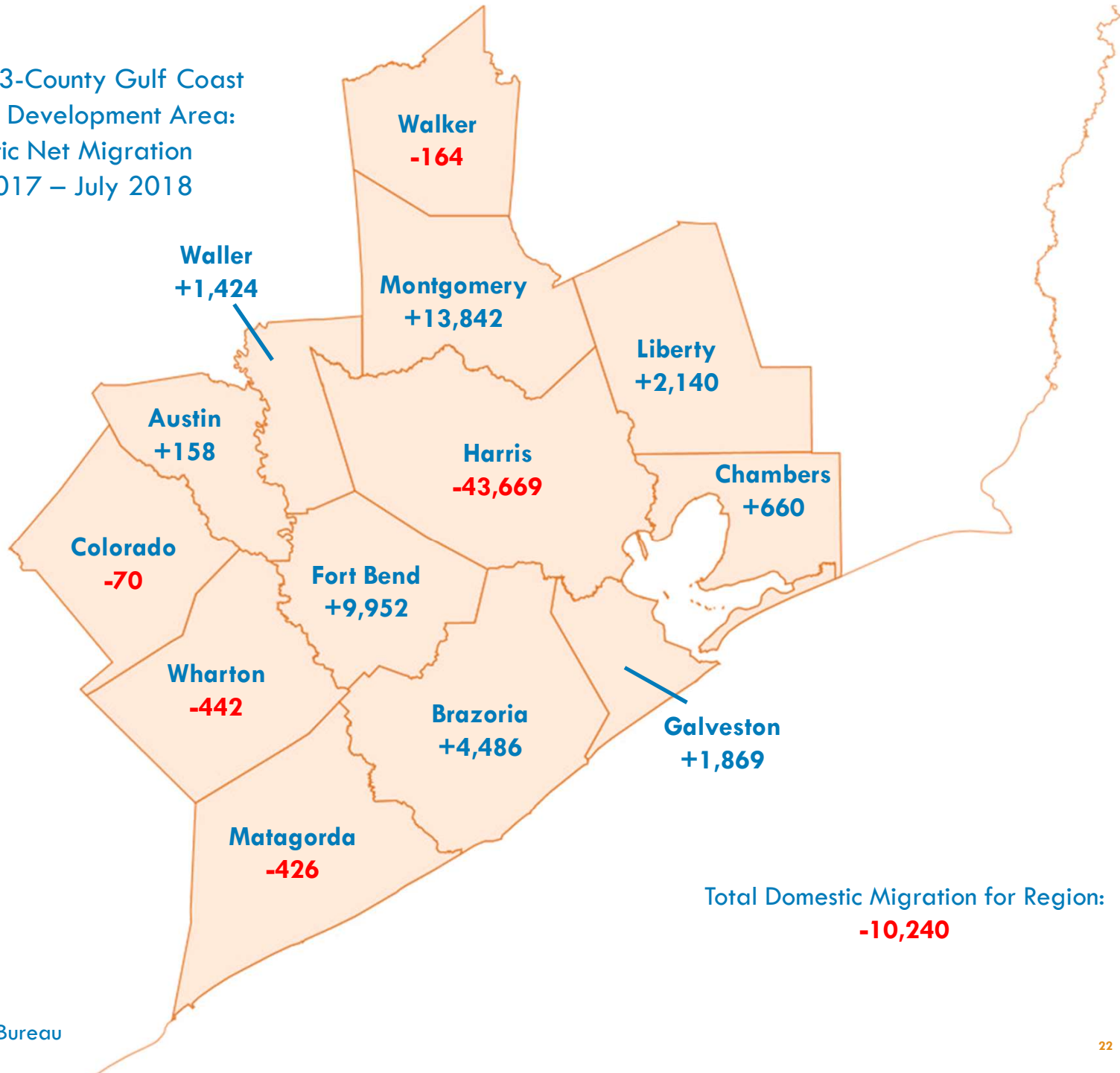
Source: U.S. Census Bureau

Exhibit 4. 13-County Gulf Coast Workforce Development Area:
International Net Migration
July 2017 – July 2018



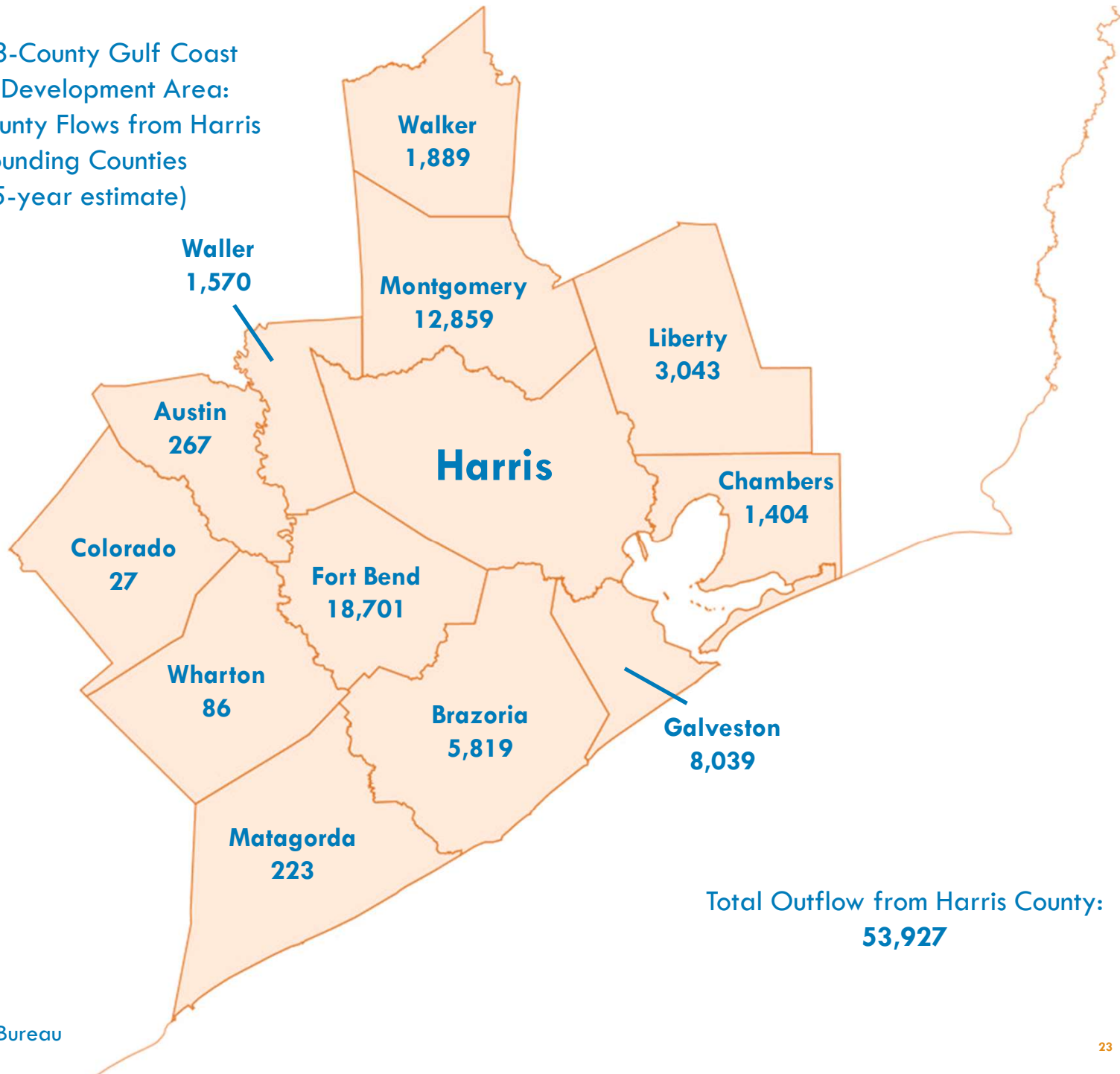
Source: U.S. Census Bureau

Exhibit 5. 13-County Gulf Coast Workforce Development Area:
Domestic Net Migration
July 2017 – July 2018



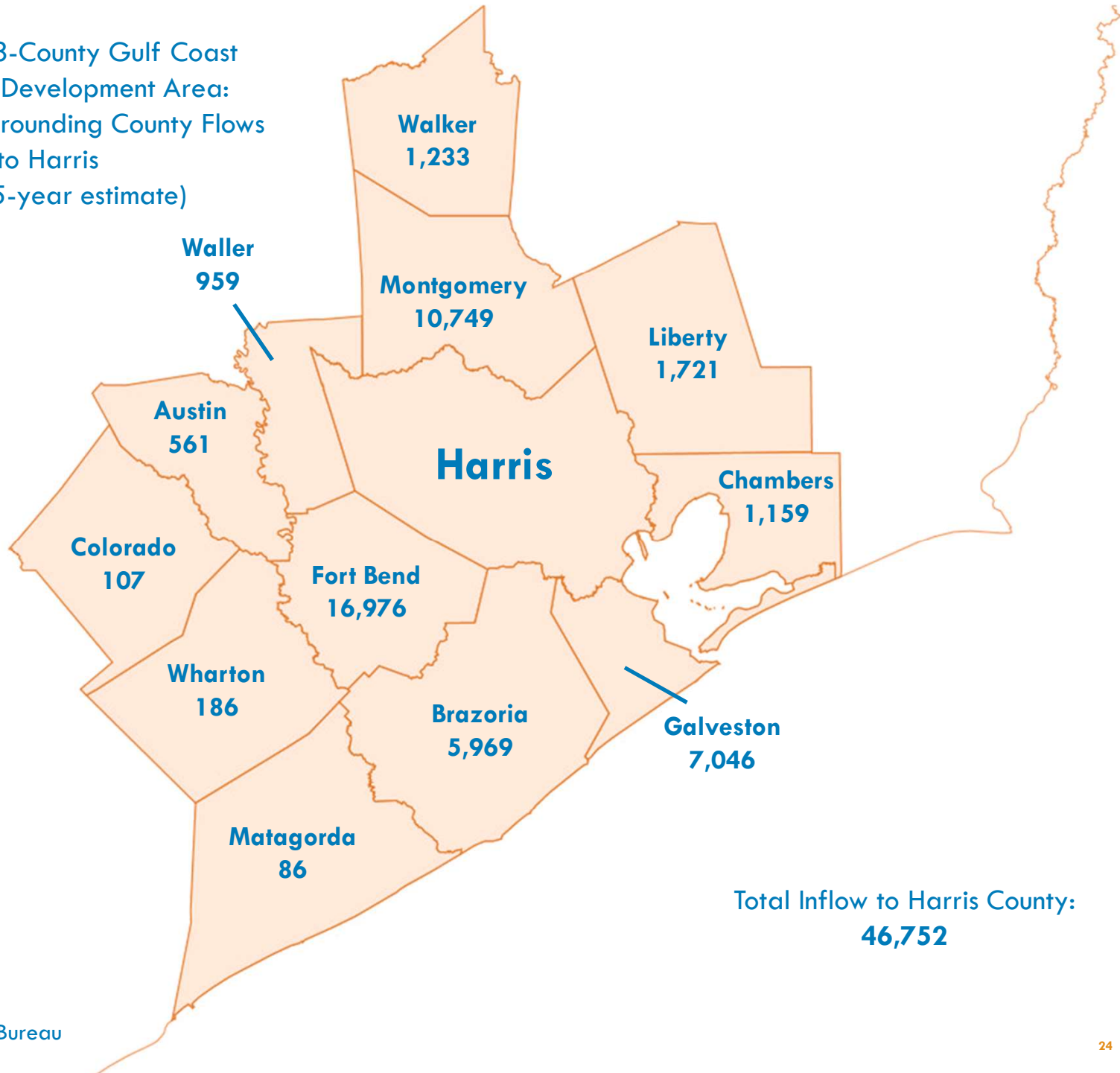
Source: U.S. Census Bureau

Exhibit X. 13-County Gulf Coast
Workforce Development Area:
Population County Flows from Harris
to Surrounding Counties
2016 (5-year estimate)



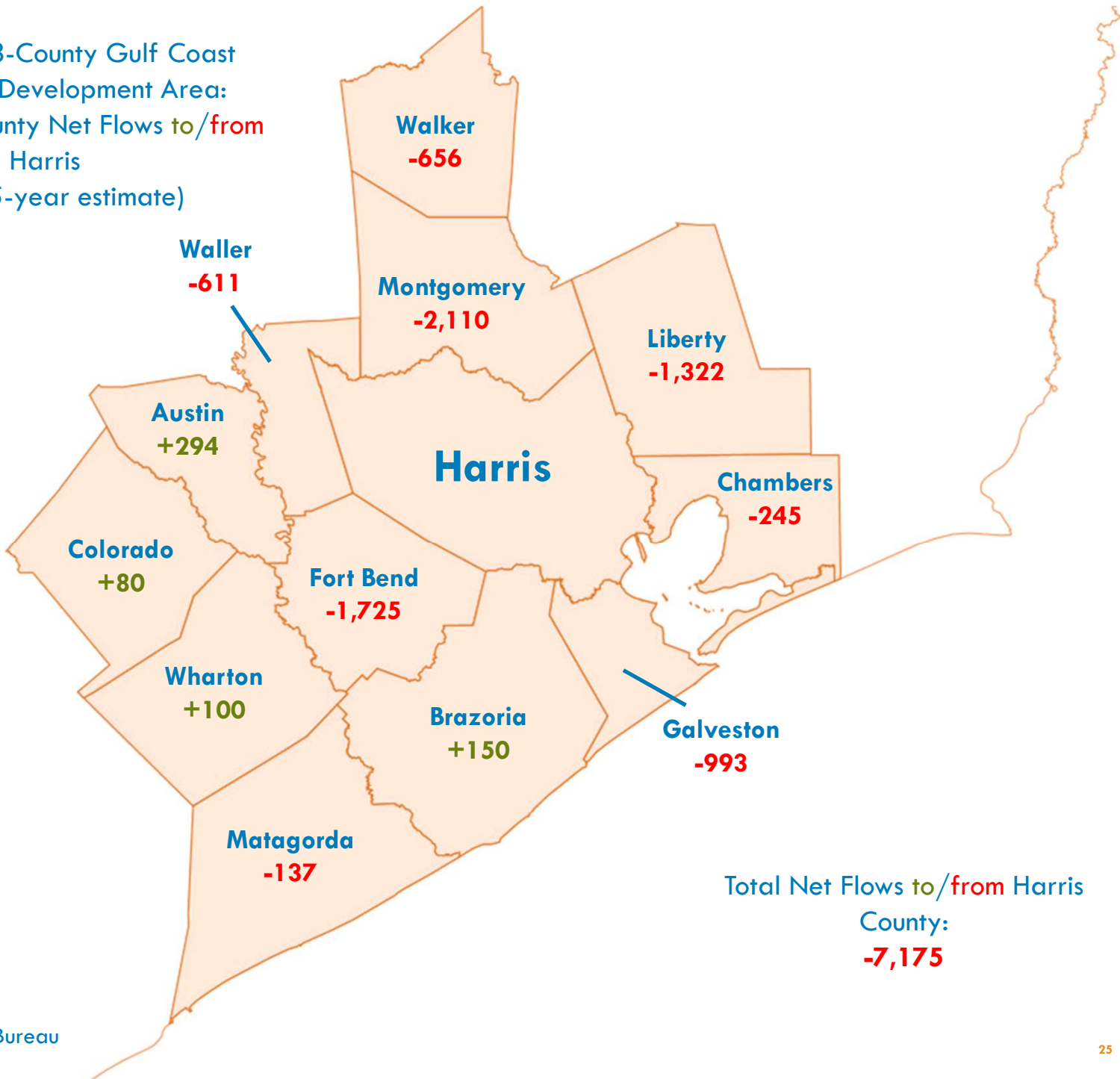
Source: U.S. Census Bureau

Exhibit X. 13-County Gulf Coast
Workforce Development Area:
Population Surrounding County Flows
to Harris
2016 (5-year estimate)



Source: U.S. Census Bureau

Exhibit X. 13-County Gulf Coast
Workforce Development Area:
Population County Net Flows to/from
Harris
2016 (5-year estimate)



Total Net Flows to/from Harris
County:
-7,175

Source: U.S. Census Bureau

13-County Gulf Coast Region



New Residents Since 2010 Census

+1,054,000

+17%