



Gulf Coast Region:

Industry Projections 2012 - 2022

North American Industry Classification System (NAICS)

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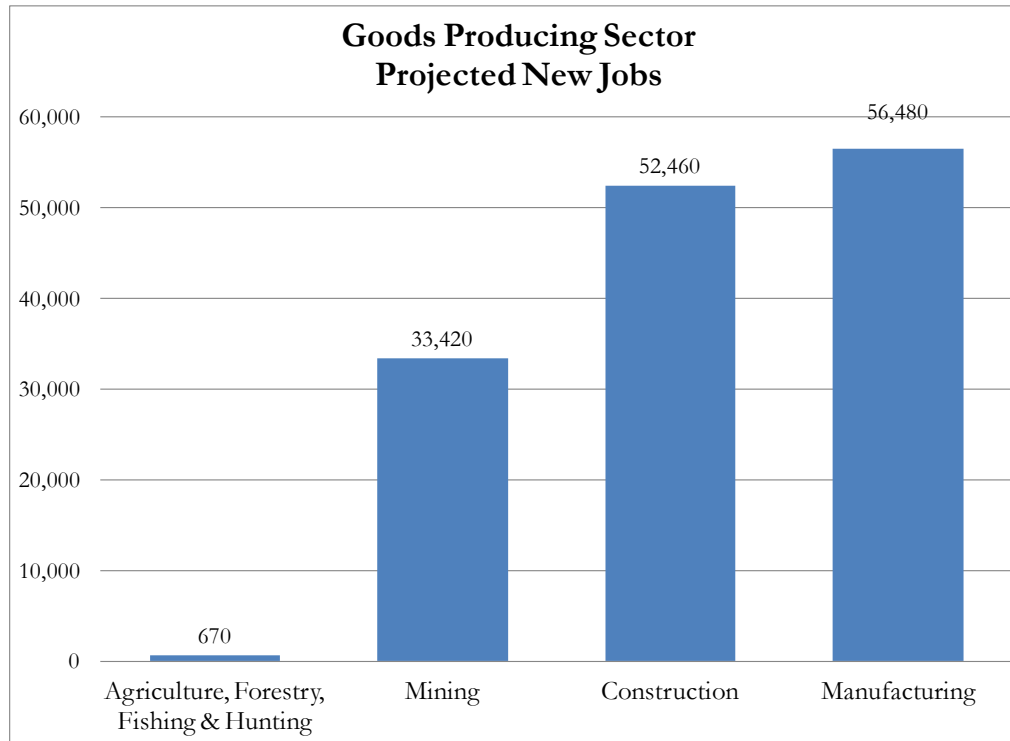
Gulf Coast Region

Industry Projections 2012 to 2022

The Gulf Coast Region's employment is projected to grow from 2,987,190 to 3,699,620 jobs by 2022, adding 712,430 jobs over the ten year period.

- The 23.8% growth rate is slightly higher than the previously projected 22.7% for the period of 2010-2020.
- The Gulf Coast Region is expected to outpace the national growth rate of 21.5 percent, and the state rate of 21.3%, increasing by an average of 71,243 jobs per year.

The **Goods Producing Sector** will generate over twenty percent of the new jobs during the period of 2012-2022, adding 143,020 jobs at a pace of 26.6%. This is more than the last period, when 92,290 jobs were projected in this sector.



Manufacturing will be adding the most jobs in the Goods Producing Sector, expanding by 56,480 jobs by 2022. Job growth in manufacturing is closely tied to the oil and gas industry. Largest job growth is expected to be in:

- Fabricated Metal Product Manufacturing (NAICS 332), up 16,130 jobs or 28.3% over the ten year period
- Machinery Manufacturing (NAICS 333), up 17,400 or 31.9% over the ten year period

Mining is expected to add jobs at the fastest pace of 32.6%, an increase of 33,420 jobs.

- Oil & Gas Extraction (NAICS 211), up 33,420 jobs or 39.4% over the ten year period
- Support Activities for Mining (NAICS 213), up 12,000 jobs or 25.3% over the ten year period

The **Services Producing Sector** will add 542,300 jobs over the ten year period at a slightly slower pace than the Goods Producing Sector, up 24.3%.

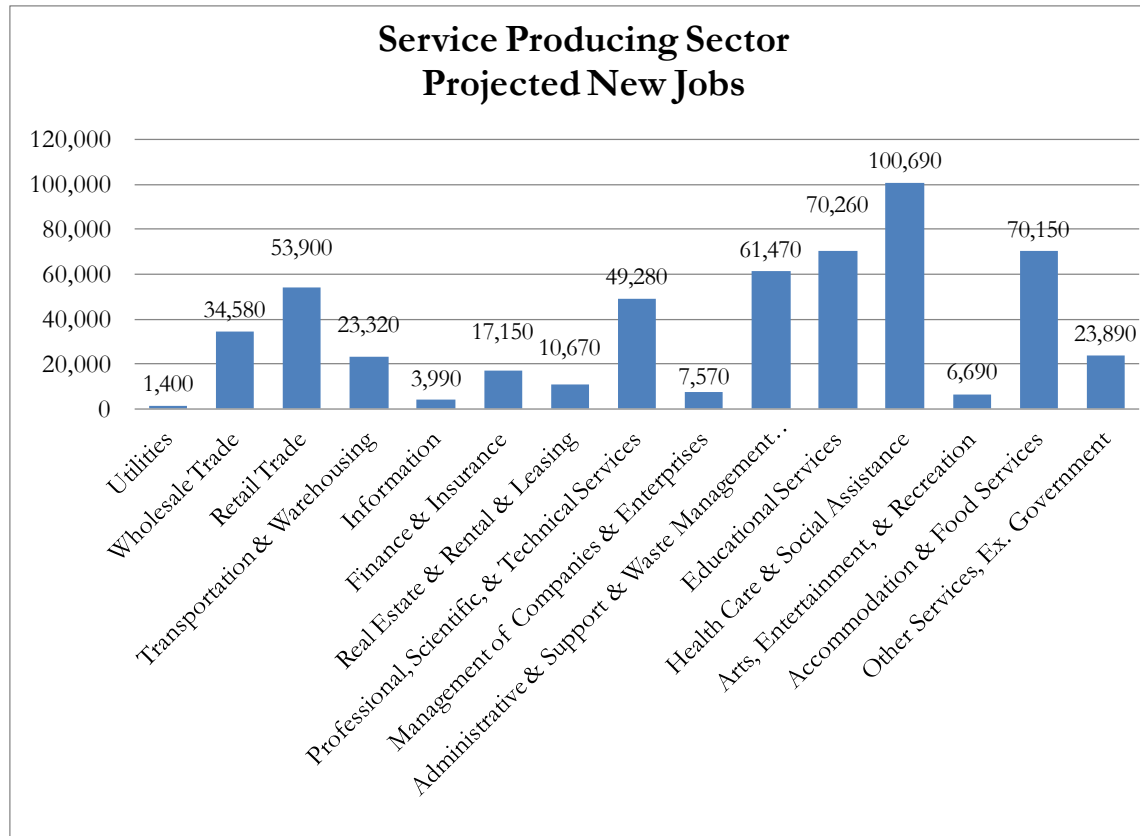
The sector adding the most jobs over the ten year period will be **Health Care and Social Assistance, public and private**, projected to add 100,690 jobs by 2022, a growth rate of 32.2%.

- Ambulatory Health Care Services (NAICS 621), where offices of physicians are found, is responsible for more than half of the new jobs are projected to be created, up 50,570 jobs over the ten year period at a pace of 37.4%.
- Hospitals, public and private, (NAICS 622) are projected to add 29,390 jobs over the ten year period at a growth rate of 28.7%.

Educational Services, public and private is projected to add 70,260 jobs by 2022 at a growth rate of 25.3%.

- Projections for Educational Services are down considerably from the prior period when it was expected to grow at a 37.3% pace over the ten year period.
- Elementary & Secondary Schools (NAICS 6111), is projected to add 51,550 jobs by 2022 at a pace of 28.3%.

Accommodation & Food Services is expected to add 70,150 jobs for an above average growth rate of 30.1%. Food Services & Drinking Places (NAICS 722) account for most of this growth, adding 64,520 jobs.



Administrative & Support Services is expected to grow at a 32.3% rate adding 58,890 jobs.

- Employment Services (NAICS 5613), where temporary help agencies are located, is projected to add 24,950 jobs representing a 34.8% increase over the ten year period.
- Services to Buildings & Dwellings (NAICS 5617), is expected to add 16,140 jobs, up 36.3%.

Professional, Scientific, and Technical Services are expected to add 49,280 jobs at a rate of 25.0% over the ten year period.

- Thirty-nine percent of the growth is in Architectural, Engineering, & Related Services (NAICS 5413)
- Computer Systems Design & Related Services (NAICS 5415) is the fastest growing sub-sector with a growth rate of 33.4% adding 9,020 jobs.

The **Trade** sectors are projected to increase by 88,480 jobs.

- Wholesale Trade is expected to add 34,580 jobs over the ten year period at a 24.0% rate of growth.
 - The largest gain in Wholesale Trade is expected to be in Machinery, Equipment, & Supplies Merchant Wholesalers (NAICS 4238) at a growth rate of 25.3% over the ten year period adding 7,790 jobs.
- Retail Trade is expected to add 53,900 jobs over the ten year period at a 19.2% pace of growth.
 - Food & Beverage Stores (NAICS 445) and General Merchandise Stores (NAICS 452) are expected to contribute a combined total of 25,960 jobs during the projection period, representing forty-eight percent of the retail job growth.

Employment in the **Transportation & Warehousing** industry is projected to grow by 23,320 jobs, a 19.1% increase by 2022.

- Truck Transportation (NAICS 484) is expected to add 6,160 jobs over the ten year period at a 25.3% growth rate.
- Air Transportation (NAICS 481) is expected to add 4,100 jobs over the ten year period, up 18.2%.
- Freight Transportation Arrangement (NAICS 4885) is expected to add jobs at the fastest pace of 33.5% with payrolls rising by 3,230 jobs by 2022.

Other Services, which includes repair & maintenance, personal & laundry services, religious, civic, and similar organizations, is expected to add 23,890 jobs at a pace of 21.6% over the ten year period.

- Nearly forty-percent of the new jobs are expected to be in Religious, Grantmaking, Civic, Professional, & Similar Organizations (NAICS 813).

The pace of growth in **Government** (excluding Education and Hospitals) is expected to be much slower than the estimated 18.1% in the prior period with payrolls expected to increase by only 6.2% or 7,310 jobs. Growth in this sector has historically been driven by gains in Local Government which is predicted to add 2,120 jobs over the ten year period, down sharply from the prior periods estimated growth of 14,880 jobs.

TOP 20 INDUSTRIES ADDING THE MOST JOBS			
NAICS	INDUSTRY	NEW JOBS	% CHANGE
7225	Restaurants & Other Eating Places	61,410	32.2%
6111	Elementary & Secondary Schools, Public & Private	51,550	28.3%
5613	Employment Services	24,950	34.8%
6221	General Medical & Surgical Hospitals, Public & Private	21,970	28.3%
2111	Oil & Gas Extracftion	21,230	39.4%
5413	Architectural & Engineering Services	19,240	29.1%
6216	Home Health Care Services	17,920	38.5%
6211	Offices of Physicians	16,900	36.4%
5617	Services to Buildings & Dwellings	16,140	36.3%
3331	Agricultture, Construction, & Mining Machinery Manufacturing	14,060	34.5%
4451	Grocery Stores	13,020	25.3%
6113	Colleges & Universities, Public & Private	12,140	19.5%
2131	Support Activities for Mining	12,000	25.3%
2382	Building Equipment Contractors	11,450	29.0%
2371	Utility System Construction	10,470	35.8%
2362	Nonresidential Building Construction	10,040	26.1%
5415	Computer Systems Design & Relatted Services	9,020	33.4%
5416	Management & Technical Consulting Services	8,550	29.5%
8131	Religious Organizations	7,920	22.6%
4238	Machinery & Supply Merchant Wholesalers	7,790	25.3%

TOP 20 FASTEST GROWING INDUSTRIES*			
NAICS	INDUSTRY	NEW JOBS	% CHANGE
6214	Outpatient Care Centers	5,280	67.2%
5324	Machinery & Equipment Rental & Leasing	3,680	55.1%
4931	Warehousing & Storage	3,890	42.3%
2111	Oil & Gas Extraction	21,230	39.4%
6241	Individual & Family Services	5,710	39.3%
6216	Home Health Care Services	17,920	38.5%
6211	Offices of Physicians	16,900	36.4%
5617	Services to Buildings & Dwellings	16,140	36.3%
2371	Utility System Construction	10,470	35.8%
3329	Other Fabricated Metal Product Manufacturing	5,240	35.1%
5613	Employment Services	24,950	34.8%
3331	Agriculture, Construction, & Mining Machinery Manufacturing	14,060	34.5%
5611	Office Administrative Services	6,870	34.0%
4885	Freight Transportation Arrangement	3,230	33.5%
5415	Computer Systems Design & Related Services	9,020	33.4%
2361	Residential Building Construction	2,940	32.4%
7225	Restaurants & Other Eating Places	61,410	32.2%
4251	Wholesale Electronic Markets & Agents & Brokers	5,740	30.7%
6231	Nursing Care Facilities, Skilled Nursing	5,070	30.4%
6213	Offices of Other Health Practitioners	3,210	30.4%

DECLINING INDUSTRIES			
NAICS	INDUSTRY	NEW JOBS	% CHANGE
4862	Pipeline Transportation of Natural Gas	-1,050	-14.9%
5417	Scientific Research & Development Services	-1,020	-14.2%
3231	Printing & Related Support Activities	-990	-18.3%
4911	Postal Services, Public & Private	-710	-7.8%
5111	Newspaper, Book, & Directory Publishers	-530	-12.0%
4532	Office Supplies, Stationery, & Gift Stores	-270	-5.9%
4512	Book & News Dealers	-230	-12.9%
3361	Motor Vehicle Manufacturing	-200	-30.8%
5322	Consumer Goods Rental	-200	-6.0%
3342	Communications Equipment Manufacturing	-170	-17.3%
3379	Other Furniture Related Product Manufacturing	-130	-15.3%
4531	Florists	-120	-12.0%
4542	Vending Machine Operators	-80	-20.5%
4852	Interurban & Rural Bus Transportation	-80	-10.5%
3115	Dairy Product Manufacturing	-40	-3.7%
3364	Aerospace Product & Parts Manufacturing	-40	-2.8%
3151	Apparel Knitting Mills	-30	-60.0%
4872	Scenic & Sightseeing Transportation, Water	-20	-12.5%
3113	Sugar & Confectionery Product Manufacturing	-10	-5.3%
3325	Hardware Manufacturing	-10	-4.2%

To view the complete list of 2012-2022 industry or occupational employment projections, go to <http://www.wrksolutions.com/for-employers/understand-the-local-labor-market/gulf-coast-regional-data/other-commonly-requested-reports>