

# GULF COAST WORKFORCE REGION

## Industries Targeted by the Gulf Coast Workforce Board<sup>1,2</sup>

NAICS	Industry Title	Employment Growth				1st Qtr 2016 Avg. Weekly Wages
		Annual Averages 2014	Annual Averages 2024	Absolute Change	Percent Change	
	<b>Mining<sup>4</sup></b>	<b>107,030</b>	<b>91,590</b>	<b>-15,440</b>	<b>-14.4%</b>	<b>-</b>
2111	Oil & Gas Extraction <sup>4</sup>	54,140	48,610	-5,530	-10.2%	\$5,341
2131	Support Activities for Mining <sup>4</sup>	52,890	42,980	-9,910	-18.7%	\$2,793
	<b>Construction</b>	<b>174,600</b>	<b>229,720</b>	<b>55,120</b>	<b>31.6%</b>	
2362	Nonresidential Building Construction	43,120	54,870	11,750	27.2%	\$1,830
2371	Utility System Construction	29,600	38,680	9,080	30.7%	\$1,498
2382	Building Equipment Contractors	44,170	60,750	16,580	37.5%	\$1,157
2381	Building Foundation & Exterior Contractors	20,920	28,260	7,340	35.1%	\$1,101
2389	Other Specialty Trade Contractors	18,800	23,850	5,050	26.9%	\$1,025
2383	Building Finishing Contractors	17,990	23,310	5,320	29.6%	\$881
	<b>Manufacturing<sup>4</sup></b>	<b>92,210</b>	<b>86,830</b>	<b>-5,380</b>	<b>-5.8%</b>	<b>-</b>
3241	Petroleum & Coal Products Manufacturing	10,050	11,730	1,680	16.7%	\$3,738
3251	Basic Chemical Manufacturing	21,890	26,270	4,380	20.0%	\$2,940
3331	Agriculture, Construction, & Mining Machinery Manufacturing <sup>4</sup>	42,680	33,860	-8,820	-20.7%	\$2,365
3329	Other Fabricated Metal Product Manufacturing <sup>4</sup>	17,590	14,970	-2,620	-14.9%	\$1,402
	<b>Trade, Transportation &amp; Utilities</b>	<b>100,840</b>	<b>128,510</b>	<b>27,670</b>	<b>27.4%</b>	<b>-</b>
4251	Wholesale Electronic Markets & Agents & Brokers	21,880	29,960	8,080	36.9%	\$2,560
4238	Machinery & Supply Merchant Wholesalers	35,440	44,970	9,530	26.9%	\$1,600
4411	Automobile Dealers	25,760	31,410	5,650	21.9%	\$1,187
4811	Scheduled Air Transportation	17,760	22,170	4,410	24.8%	\$2,124

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	<b>Finance and Insurance</b>	<b>18,170</b>	<b>22,940</b>	<b>4,770</b>	<b>26.3%</b>	<b>-</b>
5242	Insurance Agencies & Brokerages	18,170	22,940	4,770	26.3%	\$1,566
	<b>Professional and Business Services</b>	<b>298,520</b>	<b>377,480</b>	<b>78,960</b>	<b>26.5%</b>	<b>-</b>
5411	Legal Services	24,060	28,860	4,800	20.0%	\$2,045
5412	Accounting & Bookkeeping Services	22,260	27,080	4,820	21.7%	\$1,294
5413	Architectural & Engineering Services	73,470	93,740	20,270	27.6%	\$2,007
5415	Computer Systems Design & Related Services	30,230	38,870	8,640	28.6%	\$2,073
5416	Management & Technical Consulting Services	34,220	43,420	9,200	26.9%	\$2,173
5419	Other Professional & Technical Services	15,300	19,920	4,620	30.2%	\$1,190
5611	Office Administrative Services	22,220	28,190	5,970	26.9%	\$2,462
5613	Employment Services	76,760	97,400	20,640	26.9%	\$937
	<b>Education and Health Services</b>	<b>418,760</b>	<b>538,090</b>	<b>119,330</b>	<b>28.5%</b>	<b>-</b>
6111	Elementary & Secondary Schools, Public & Private <sup>3</sup>	187,470	236,120	48,650	26.0%	\$1,090
6113	Colleges & Universities, Public & Private <sup>3</sup>	53,270	64,800	11,530	21.6%	\$1,749
6211	Offices of Physicians	48,210	69,460	21,250	44.1%	\$1,522
6214	Outpatient Care Centers	10,030	14,940	4,910	49.0%	\$1,216
6221	General Medical & Surgical Hospitals, Public & Private	81,370	103,250	21,880	26.9%	\$1,201
6223	Specialty Hospitals, Public & Private	22,220	28,980	6,760	30.4%	\$1,029
6212	Offices of Dentists	16,190	20,540	4,350	26.9%	\$903
	<b>Other Services</b>	<b>18,560</b>	<b>24,170</b>	<b>5,610</b>	<b>30.2%</b>	<b>-</b>
8111	Automotive Repair & Maintenance	18,560	24,170	5,610	30.2%	\$716

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		Annual Averages 2014	2024	Absolute Change	

Notes

- Criteria used to identify the targeted industries:
  - Industries with a projected employment growth of at least 4,000 new jobs from 2014-2024 (an average of 400 jobs per year)
  - Industries with projected employment growth rate greater than or equal to 80% of the average growth rate for all industries in the region for the period 2014 to 2024. (17.9%)
  - Industries with an average weekly wage of at least \$700 per week.
- Absolute changes do not represent total demand for labor because they do not reflect demand due to replacements, attrition, turnover, etc.
- Employment and average weekly wage information is from the first quarter 2012 ES-202 data based on employers' employment and wage reports to Texas Workforce Commission. Average weekly wages for NAICS 6111 and 6113 are based on a 9 month year.
- Industries included on the previous Targeted Industries List that are projected to decline over 2014 to 2024, but are retained for periodic review by the Board due to their continued importance to the regional economy.

Authorized for use by the Gulf Coast Workforce Board December 6, 2016