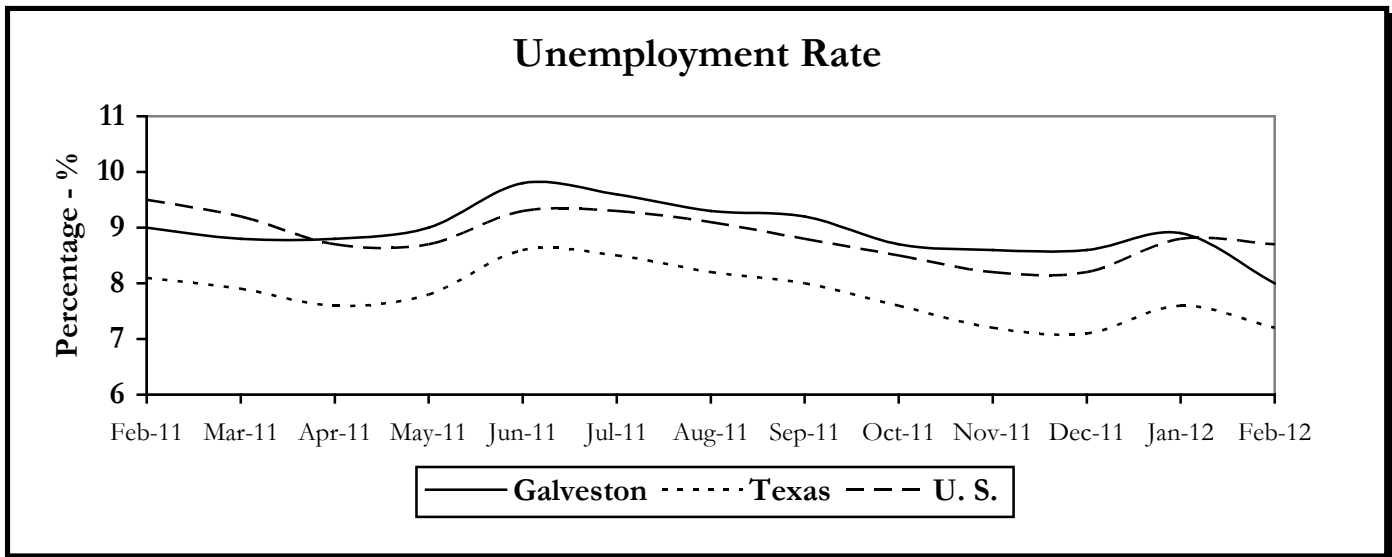


### 3<sup>rd</sup> Quarter 2011 Data

The rate of unemployment in Galveston County dropped nine-tenths of a percentage point to 8.0 percent in February 2012, down considerably from a peak of 9.8 percent in June 2011. The unemployment rate was higher than the state's 7.2 percent rate but lower than the nation's 8.7 percent rate. Total covered employment in Galveston County was down 758 jobs or 0.8 percent over third quarter 2011. Losses were widespread and largely seasonal in nature with largest declines in Local Government, down 760 jobs or 5.4 percent, and State Government, down 220 jobs or 1.8 percent. The only job growth over the quarter was in Natural Resources & Mining, Financial Activities, and Professional & Business Services. The county was up 956 jobs or 1.0 percent over the year with all of the growth found in the private sector. Strongest gains were in Trade Transportation & Utilities, up 506 jobs or 3.1 percent, Professional & Business Services, up 600 jobs or 10.7 percent, and Leisure & Hospitality, up 649 jobs or 4.4 percent. The only significant private sector loss was in Construction, down 585 jobs or 9.2 percent. In the public sector, Local Government was down 221 jobs or 1.6 percent due to lower budgets. Federal Government was also reporting a loss because it is being compared to employment levels that were elevated due to temporary hiring for the decennial census in 2010, down 249 jobs or 21.2 percent. See page 2 for additional data.

	FEB 2012	JAN 2012	FEB 2011
<b>Civilian Labor Force</b>	149,028	150,000	146,066
<b>Total Employed</b>	137,177	136,711	132,854
<b>Unemployed</b>	11,851	13,289	13,212
<b>Unemployment Rate</b>	8.0%	8.9%	9.0%
<b>Comparative Actual Rates</b>			
<b>Texas</b>	7.2%	7.6%	8.1%
<b>U.S.</b>	8.7%	8.8%	9.5%



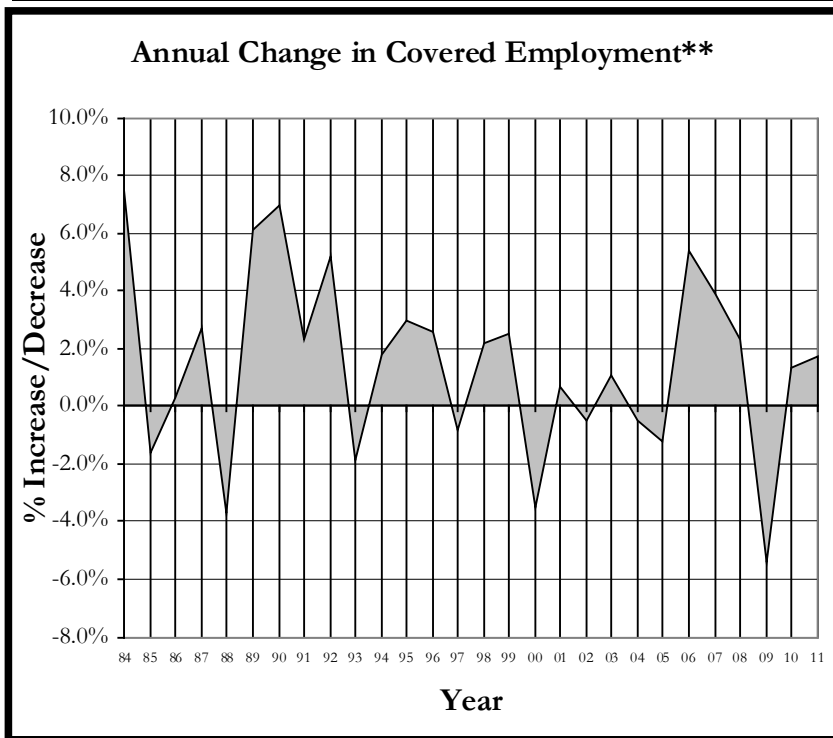
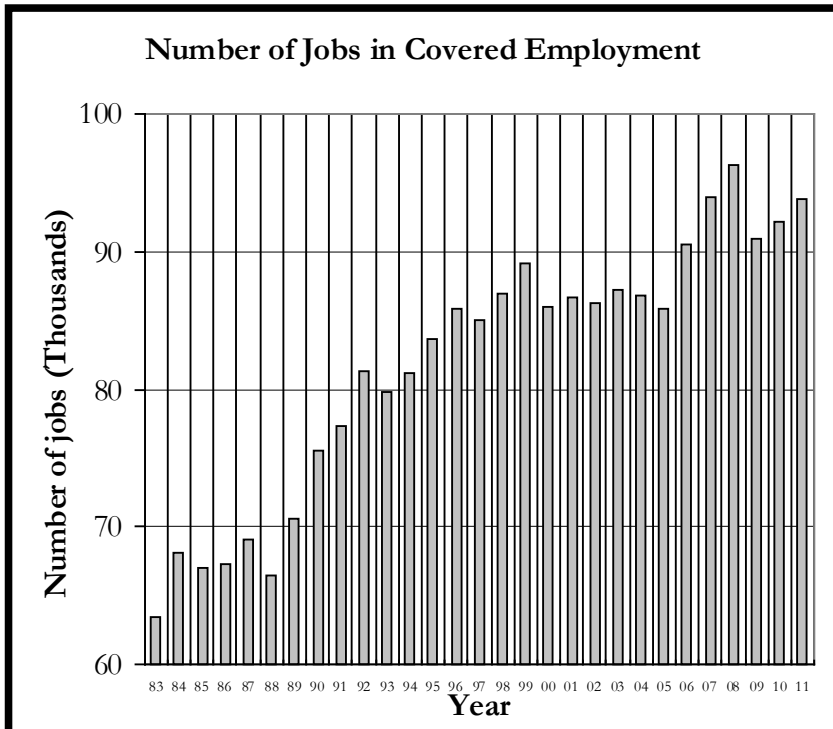
Current month estimates for Texas and Galveston County are preliminary. Estimates reflect actual (not seasonal adjusted) data. Civilian Labor Force includes wage and salary workers, self-employed, unpaid family, domestics in private households, agricultural workers, workers involved in labor disputes and the unemployed, all by place of residence. Source: Texas Workforce Commission in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics. All Data Subject To Revision.

COVERED EMPLOYMENT Industrial Sector	Number of Jobs			Quarter Chg		Annual Chg		Avg Wkly Wage*
	3RD QTR 2011	2ND QTR 2011	3RD QTR 2010	Actual	%	Actual	%	
<b>Total Employment</b>	95,464	96,222	94,508	-758	-0.8%	956	1.0%	\$827
<b>Natural Resources &amp; Mining</b>	691	613	558	78	12.7%	133	23.8%	\$2,667
<b>Construction</b>	5,748	5,741	6,333	7	0.1%	-585	-9.2%	\$1,034
<b>Manufacturing</b>	6,696	6,718	6,729	-22	-0.3%	-33	-0.5%	\$2,053
<b>Trade, Transportation, &amp; Utilities</b>	16,880	16,923	16,374	-43	-0.3%	506	3.1%	\$610
<b>Information</b>	672	675	711	-3	-0.4%	-39	-5.5%	\$1,060
<b>Financial Activities</b>	5,587	5,480	5,503	107	2.0%	84	1.5%	\$1,043
<b>Professional &amp; Business Services</b>	6,200	5,910	5,600	290	4.9%	600	10.7%	\$844
<b>Education &amp; Health Services</b>	8,836	8,944	8,756	-108	-1.2%	80	0.9%	\$586
<b>Leisure &amp; Hospitality</b>	15,448	15,499	14,799	-51	-0.3%	649	4.4%	\$305
<b>Other Services</b>	2,745	2,760	2,728	-15	-0.5%	17	0.6%	\$510
<b>Nonclassifiable</b>	25	43	34	-18	-41.9%	-9	-26.5%	\$264
<b>Public Administration</b>	25,929	26,910	26,379	-981	-3.6%	-450	-1.7%	\$900
<b>Federal Government</b>	925	926	1,174	-1	-0.1%	-249	-21.2%	\$1,338
<b>State Government</b>	11,673	11,893	11,653	-220	-1.8%	20	0.2%	\$1,064
<b>Local Government</b>	13,331	14,091	13,552	-760	-5.4%	-221	-1.6%	\$726

\*Wages compiled from 1<sup>st</sup> quarter 2011 contribution and wage reports submitted to the Texas Workforce Commission by employers subject to the Texas Unemployment Compensation Act. Date source: the Texas Workforce Commission, Labor Market and Career Information Department in cooperation with the Bureau of Labor Statistics, U.S. Department of Labor.

Galveston County 1983-2011  
Covered Employment\*\*

YEAR	JOB	+ / (-)	% +/-
83	63,412	0	
84	68,155	4,743	7.5%
85	67,070	(1,085)	-1.6%
86	67,261	191	0.3%
87	69,074	1,813	2.7%
88	66,495	(2,579)	-3.7%
89	70,562	4,067	6.1%
90	75,525	4,963	7.0%
91	77,263	1,738	2.3%
92	81,312	4,049	5.2%
93	79,769	(1,543)	-1.9%
94	81,202	1,433	1.8%
95	83,621	2,419	3.0%
96	85,803	2,182	2.6%
97	85,094	(709)	-0.8%
98	86,963	1,869	2.2%
99	89,117	2,154	2.5%
00	86,034	(3,083)	-3.5%
01	86,657	623	0.7%
02	86,264	(393)	-0.5%
03	87,246	982	1.1%
04	86,820	(426)	-0.5%
05	85,813	(1,007)	-1.2%
06	90,479	4,666	5.4%
07	94,033	3,554	3.9%
08	96,208	2,175	2.3%
09	90,985	(5,223)	-5.4%
10	92,175	1,190	1.3%
11	93,773	1,598	1.7%



\*\*Data Compiled from 1<sup>st</sup> quarter contribution and wage reports submitted to the Texas Workforce Commission by employers subject to the Texas Unemployment Compensation Act. For more information on your particular industry, please call 832/681-2535. Date source: the Texas Workforce Commission, Labor Market and Career Information Department in cooperation with the Bureau of Labor Statistics, U.S. Department of Labor.

Gulf Coast\*\* 2010 Wages Released July 2011, next update August 2012\*

Std. Occ. Code	Occupation	Average Wage	Employment
13-2011	Accountants & Auditors	34.46	22,820
49-3023	Automotive Service Technicians and Mechanics	18.72	9,970
43-3031	Bookkeepers, Acctg and Auditing Clerks	17.65	31,290
49-3031	Bus and Truck Mechanics and Diesel Engine Specialists	19.74	4,630
53-3022	Bus Drivers, School	12.34	9,270
47-2031	Carpenters	16.57	8,810
41-2011	Cashiers	9.12	63,410
17-2051	Civil Engineer	49.61	10,230
15-1051	Computer Systems Analyst	41.31	11,980
47-2061	Construction Laborers	12.05	29,590
35-2012	Cooks, Institution and Cafeteria	10.41	8,590
35-2014	Cooks, Restaurant	9.08	17,480
43-4051	Customer Service Representatives	14.77	48,520
43-9021	Data Entry Keyers	13.35	4,770
47-2111	Electricians	22.11	13,360
43-6011	Executive Secretaries and Administrative Assistants	22.72	25,820
47-1011	First-Line Supervisors/Managers of Construction Trades and Extraction Workers	29.41	16,690
43-1011	First-Line Supervisors/Managers of Office and Administrative Support Workers	26.31	29,120
41-1011	First-Line Supervisors/Managers of Retail Sales Workers	19.66	24,140
35-2021	Food Preparation Workers	9.85	9,090
11-9051	Food Service Managers	27.91	4,090
11-1021	General and Operations Managers	57.22	43,650
49-9041	Industrial Machinery Mechanics	24.13	11,730
53-7051	Industrial Truck and Tractor Operator	13.80	9,870
37-2011	Janitors and Cleaners, Except Maids and Housekeeping Cleaners	10.06	41,000
53-7062	Laborers and Freight Stock, and Material Movers, Hand	12.55	43,070
29-2061	Licensed Practical and Licensed Vocational Nurses	20.76	12,860
11-9081	Lodging Managers	26.89	270
51-4041	Machinists	18.91	12,580
49-9042	Maintenance and Repair Workers, General	16.43	24,610
11-2021	Marketing Managers	63.81	2,660
31-1012	Nursing Aides, Orderlies, and Attendants	11.00	20,260
43-9061	Office Clerks, General	14.18	60,730
29-1051	Pharmacists	51.30	5,600
47-2152	Plumbers, Pipefitters, and Steam fitters	22.46	8,960
33-3051	Police and Sherriff's Patrol Officers	25.46	14,800
13-1023	Purchasing Agents, Except Wholesale, Retail, and Farm Products	30.12	7,010
43-4171	Receptionists and Information Clerks	12.58	15,320
29-1111	Registered Nurses	34.40	42,840
41-2031	Retail Salespersons	11.21	83,710
41-4011	Sales Representatives, Wholesale and Manufacturing, Technical and Scientific Products	38.59	7,900
43-6014	Secretaries, Except Legal, Medical, and Executive	14.77	36,780
33-9032	Security Guards	10.63	22,700
43-5071	Shipping, Receiving, and Traffic Clerks	14.02	14,670
43-5081	Stock Clerks and Order Fillers	11.37	29,740
53-3032	Truck Drivers, Heavy an Tractor-Trailer	18.23	27,800
53-3033	Truck Drivers, Light or Delivery Services	16.27	13,370
51-4121	Welders, Cutters, Solderers, and Brazers	18.78	15,730

\*Data compiled by the Texas Workforce Commission, LMCI Dept. in cooperation with the Bureau of Labor Statistics as part of the Occupational Employment Survey. Employment is the estimate of employment based upon the sample, not the sample employment. Wages for the OES survey are straight-time, gross pay, exclusive of premium pay. Base rate, cost-of-living allowances, guaranteed pay, hazardous-duty pay, incentive pay including commissions and production bonuses, tips, and on-call pay are included. Excluded are back pay, jury duty pay, overtime pay, severance pay, shift differentials, nonproduction bonuses, employer cost of supplementary benefits, and tuition reimbursements. \*\*The Gulf Coast Region is defined as Austin, Brazoria, Chambers, Colorado, Fort Bend, Galveston, Harris, Liberty, Matagorda, Montgomery, Walker, Waller, and Wharton Counties.