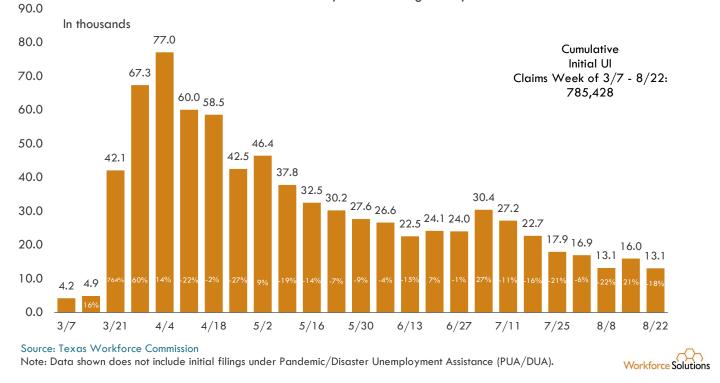


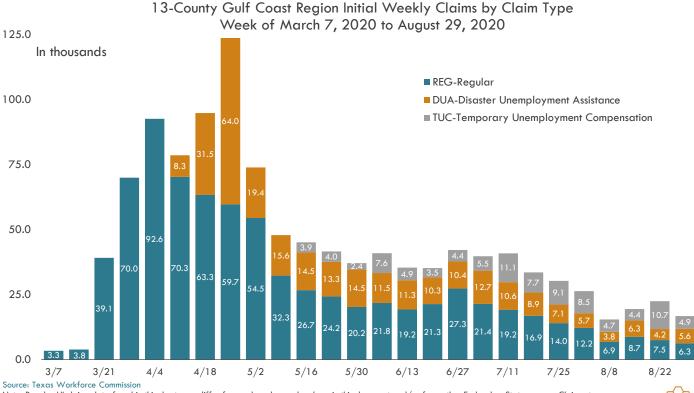
COVID-19-Related Labor Market Information Updated: September 2, 2020

Workforce Solutions is an affiliate of the Gulf Coast Workforce Board, which manages a regional system that helps employers solve their workforce problems and residents build careers so both can compete in the global economy. The workforce system serves the City of Houston and the surrounding 13 Texas Gulf Coast counties including: Austin, Brazoria, Chambers, Colorado, Fort Bend, Galveston, Harris, Liberty, Matagorda, Montgomery, Walker, Waller, and Wharton

Initial Claims for Unemployment Insurance

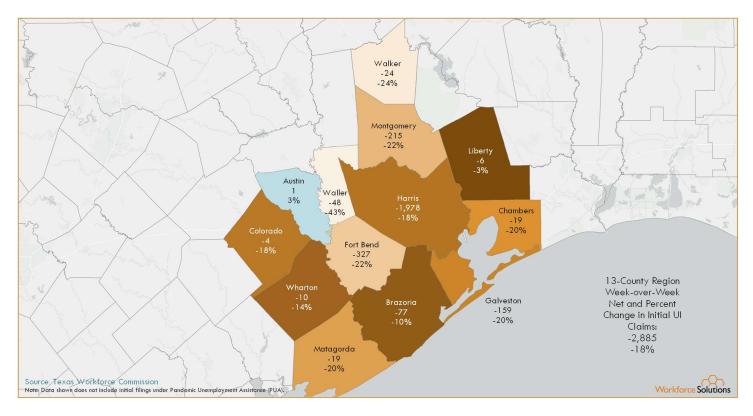
13-County Gulf Coast Region Initial Weekly Claims Week of March 7, 2020 to August 22, 2020



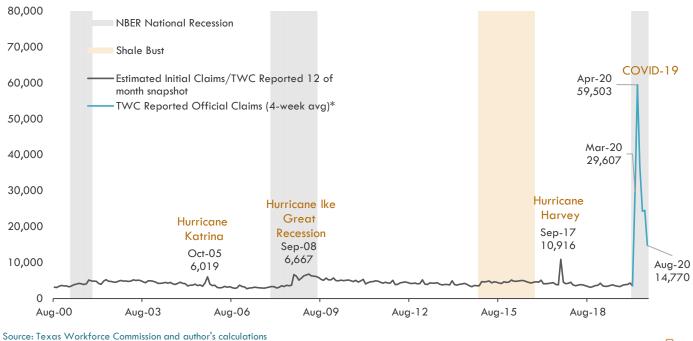


Note: Regular UI claims data found in this chart may differ from values shown elsewhere in this document and/or from other Federal or State sources. Claimants filing multiple times within or across the 3 categories of claims shown above are counted only once, typically by the type of claim filed most recently.

13-County Gulf Coast Region Net and Percent Change in Initial Claims for Unemployment Insurance Week of August 22, 2020 compared to Week of August 15, 2020



Gulf Coast Region - Initial UI Claims Historical Estimates and Actual August 2000 to August 2020 (monthly averages)

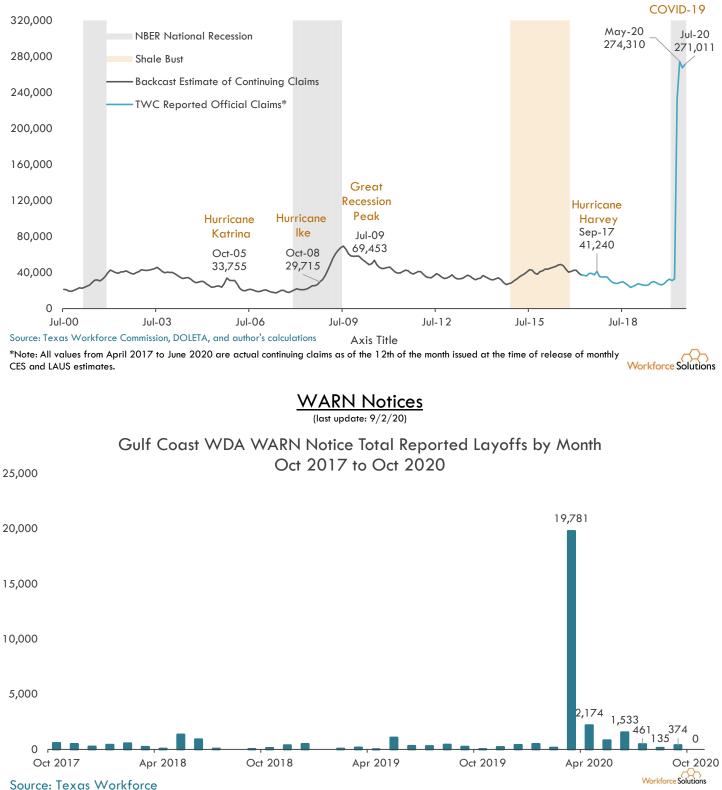


*Note: Data subject to revision and do not include filings under Disaster/Pandemic Unemployment Assistance (DUA/PUA).

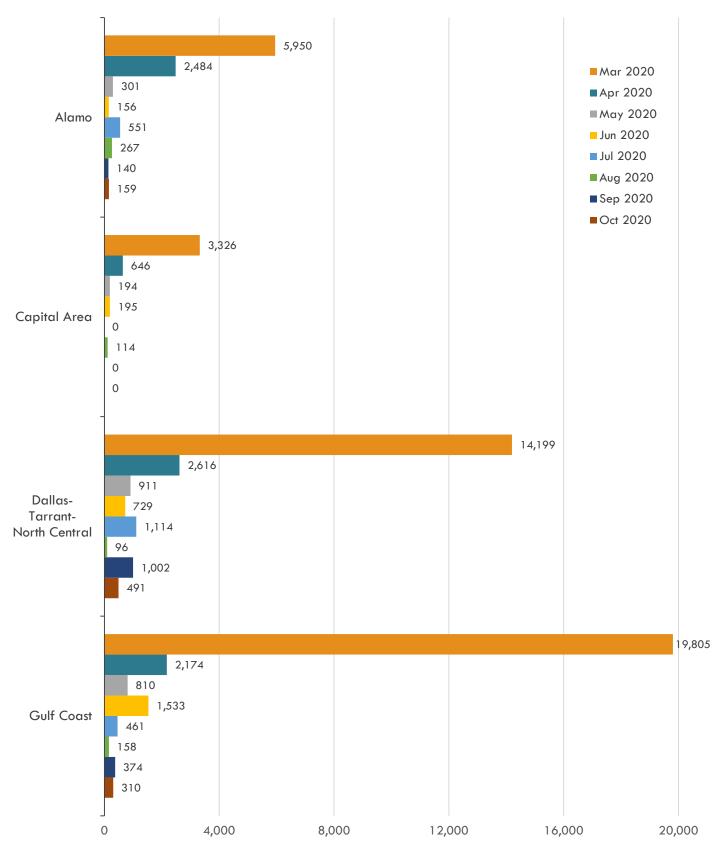
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Continuing Claims for Unemployment Insurance

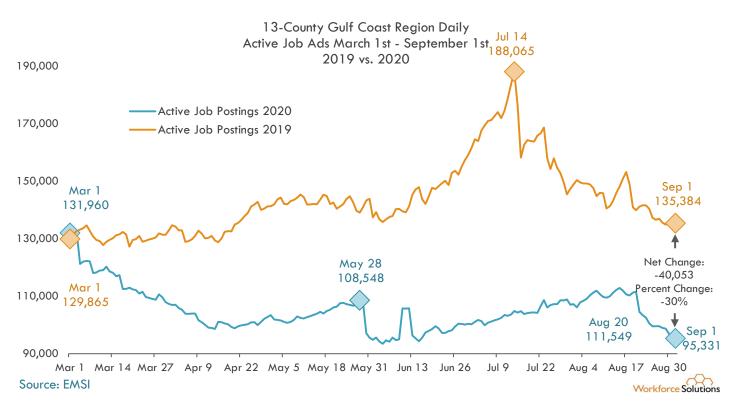
Gulf Coast Region - Continuing UI Claims Historical Estimates and Actual July 2000 to July 2020 (monthly averages)



Major Texas Metro WDAs WARN Notice Total Reported Layoffs by Month March-Oct 2020

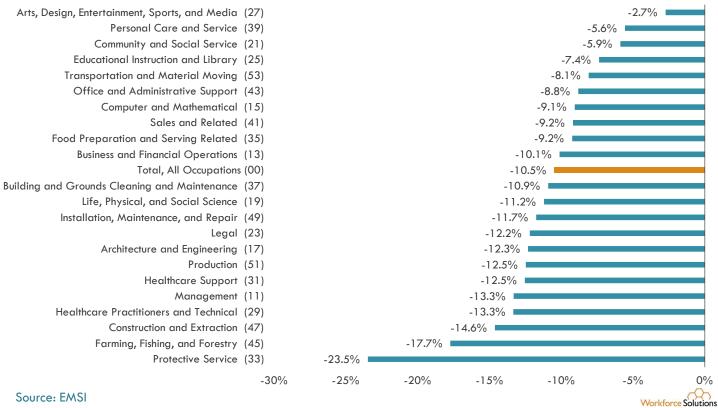


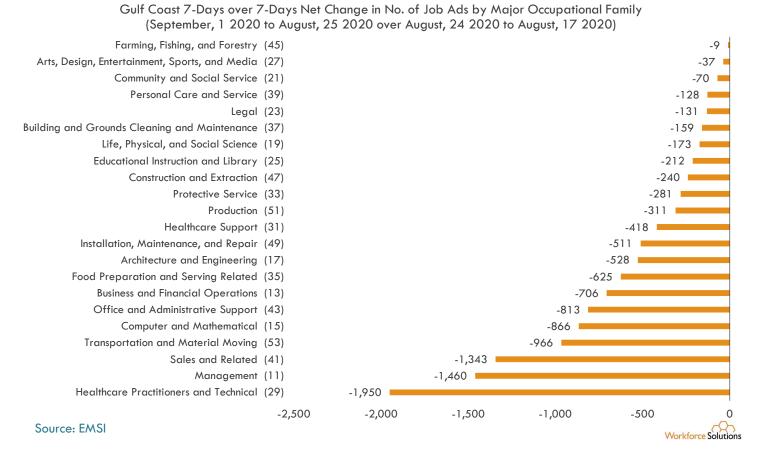
Unique Job Ads



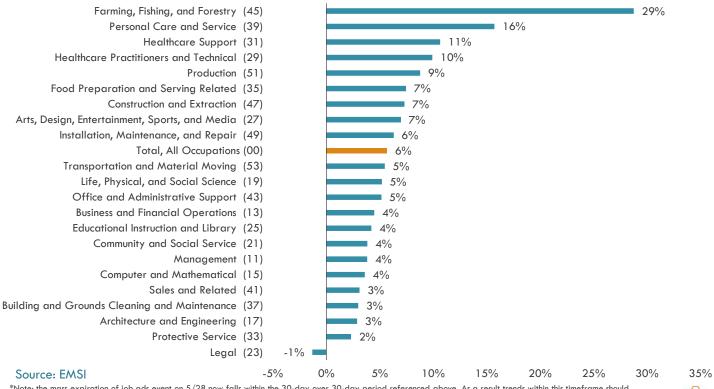
Change in Job Ads by Occupation

Gulf Coast 7-Days over 7-Days % Change in No. of Job Ads by Major Occupational Family (September, 1 2020 to August, 25 2020 over August, 24 2020 to August, 17 2020)



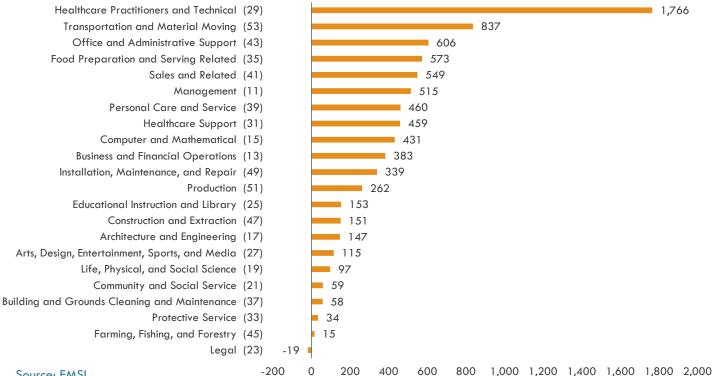


Gulf Coast 30-Days over 30-Days % Change in No. of Job Ads by Major Occupational Family (September, 1 2020 to August, 2 2020 over August, 1 2020 to July, 2 2020)



*Note: the mass expiration of job ads event on 5/28 now falls within the 30-day over 30-day period referenced above. As a result trends within this timeframe should be viewed with caution.

Gulf Coast 30-Days over 30-Days Net Change in No. of Job Ads by Major Occupational Family (September, 1 2020 to August, 2 2020 over August, 1 2020 to July, 2 2020)



Source: EMSI

Source: EMSI *Note: the mass expiration of job ads event on 5/28 now falls within the 30-day over 30-day period referenced above. As a result trends within this timeframe should Workforce Solutions be viewed with caution.

Change in Job Ads by Sector

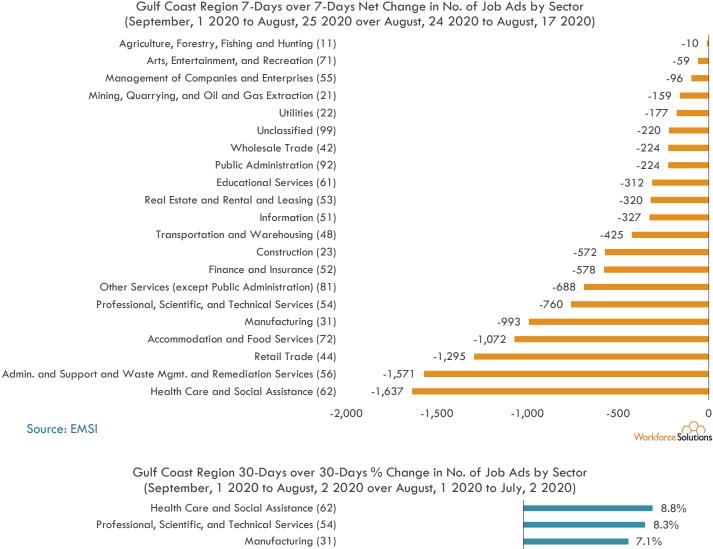
Gulf Coast Region 7-Days over 7-Days Count of Employers Adding or Reducing Job Ads by Sector (September, 1 2020 to August, 25 2020 over August, 24 2020 to August, 17 2020)

(0001011101) 1 2020 10 / 10 9001/ 20 202	.0 0101	Augusi, 24 2020 10 Augusi, 17 2020	
Professional, Scientific, and Technical Services (54)	120	706	174
Admin. and Support and Waste Mgmt. and Remediation Services (56)	120	680	200
Health Care and Social Assistance (62)	90	763	147
Retail Trade (44)	77	775	148
Manufacturing (31)	69	801	130
Finance and Insurance (52)	51	882	67
Transportation and Warehousing (48)	48	871	81
Real Estate and Rental and Leasing (53)	40	906	54
Information (51)	40	897	63
Accommodation and Food Services (72)	39	846	115
Construction (23)	38	883	79
Wholesale Trade (42)	36	915	49
Educational Services (61)	27	926	47
Other Services (except Public Administration) (81)	25	920	55
Public Administration (92)	20	859	32
Unclassified (99)	8	969	22
Arts, Entertainment, and Recreation (71)	6	979	15
Utilities (22)	6	307	18
Mining, Quarrying, and Oil and Gas Extraction (21)	5	409	20
Agriculture, Forestry, Fishing and Hunting (11)	4	494	4
Management of Companies and Enterprises (55)	2	295	13
-1	0%	10% 30% 50% 70% 90% ■7 Days No. of Employers That Have Increased No. of Job Ads	110
Source: EMSI		 Days No. of Employers that have increased No. of Job Ads 7 Days No. of Employers with No Change in No. of Job Ads 	
Note: employer sample size per sector <= 1,000		■7 Days No. of Employers That Have Decreased No. of Job Ads	force Solu

(September, 1 2020 to August, 2 2020 over August, 1 2020 to July, 2 2020) 294 200 Admin. and Support and Waste Mgmt. and Remediation Services (56) Professional, Scientific, and Technical Services (54) 149 286 Manufacturing (31) 239 98 Retail Trade (44) 222 134 Health Care and Social Assistance (62) 139 220 Finance and Insurance (52) 136 791 73 129 Accommodation and Food Services (72) 798 73 Transportation and Warehousing (48) 78 126 796 81 Construction (23) 113 Wholesale Trade (42) 109 55 Other Services (except Public Administration) (81) 86 62 Real Estate and Rental and Leasing (53) 83 67 83 61 Information (51) Educational Services (61) 65 70 Public Administration (92) 37 46 Unclassified (99) 25 26 15 Utilities (22) 22 294 Mining, Quarrying, and Oil and Gas Extraction (21) 22 11 Arts, Entertainment, and Recreation (71) 20 22 Management of Companies and Enterprises (55) 10 14 8 5 Agriculture, Forestry, Fishing and Hunting (11) -10% 10% 30% 50% 70% 90% 110% 30 Days No. of Employers Increased No. of Job Ads ■ 30 Days No. of Employers with No Change in No. of Job Ads 30 Days No. of Employers Decreased No. of Job Ads Source: EMSI Note: employer sample size per sector $\leq 1,000$

Gulf Coast Region 30-Days over 30-Days Count of Employers Increasing or Decreasing Job Ads by Sector

Gulf Coast Region 7-Days over 7-Days % Change in No. of Job Ads by Sector (September, 1 2020 to August, 25 2020 over August, 24 2020 to August, 17 2020) Agriculture, Forestry, Fishing and Hunting (11) -5% Transportation and Warehousing (48) -6% Professional, Scientific, and Technical Services (54) -8% Retail Trade (44) -8% -9% Arts, Entertainment, and Recreation (71) Educational Services (61) -9% Admin. and Support and Waste Mgmt. and Remediation Services (56) -10% All Sectors (from first 1,000 employers by # job ads regardless of... -11% Information (51) -11% Accommodation and Food Services (72) -12% Mining, Quarrying, and Oil and Gas Extraction (21) -12% Wholesale Trade (42) -12% Finance and Insurance (52) -14% -14% Public Administration (92) Health Care and Social Assistance (62) -14% Manufacturing (31) -16% Real Estate and Rental and Leasing (53) -16% -21% Construction (23) Utilities (22) -22% Other Services (except Public Administration) (81) -28% Management of Companies and Enterprises (55) -28% Unclassified (99) -31% -35% -10% 0% -30% -25% -20% -15% -5% Source: EMSI Workforce Solutions



6.3%

4.8%

4.3%

3.7% 3.0%

2.8%

2.7%

4%

8%

12%

Workforce Solutions

2.3%

1.6%

1.4%

1.1%

0.7%

0.4% 0.2%

0%

-5.0%

-6.7%

-6.7%

-6.7%

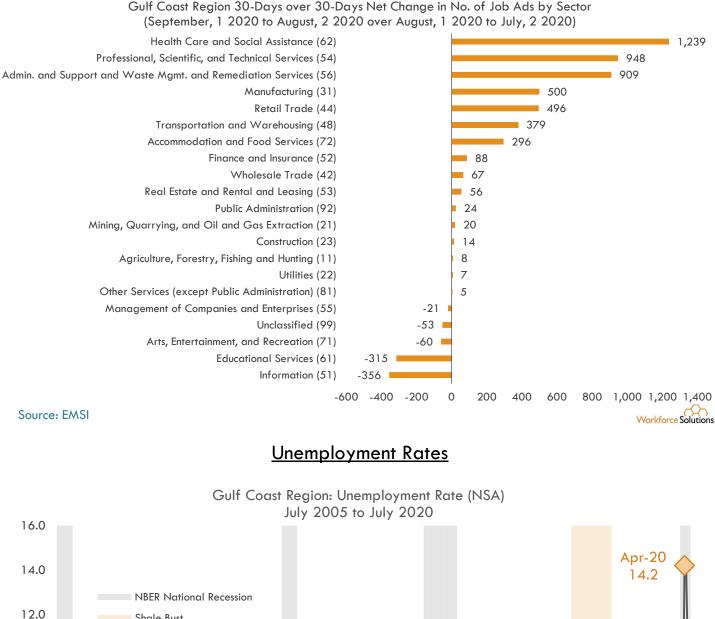


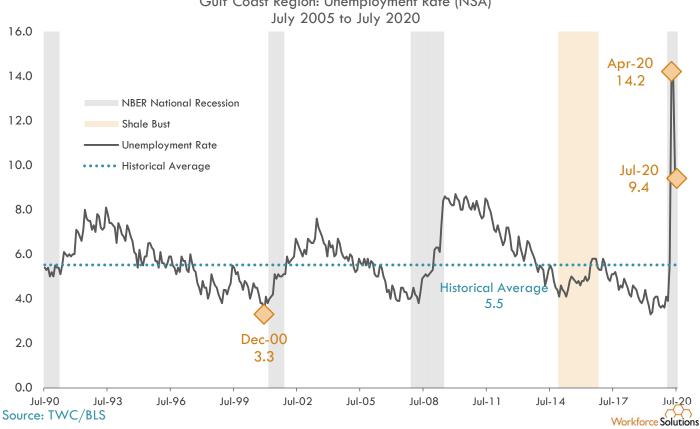
Admin. and Support and Waste Mgmt. and Remediation Services (56)

- Transportation and Warehousing (48)
- Agriculture, Forestry, Fishing and Hunting (11)
 - Wholesale Trade (42)
 - Accommodation and Food Services (72)
 - Retail Trade (44)
 - Real Estate and Rental and Leasing (53)
- Finance and Insurance (52) Mining, Quarrying, and Oil and Gas Extraction (21)
- Public Administration (92)
 - Utilities (22)
 - Construction (23)
- Other Services (except Public Administration) (81)
- Management of Companies and Enterprises (55)
 - Unclassified (99)
 - Arts, Entertainment, and Recreation (71)
 - Educational Services (61)

 - Information (51) -9.1%
 - -12% -8% -4%

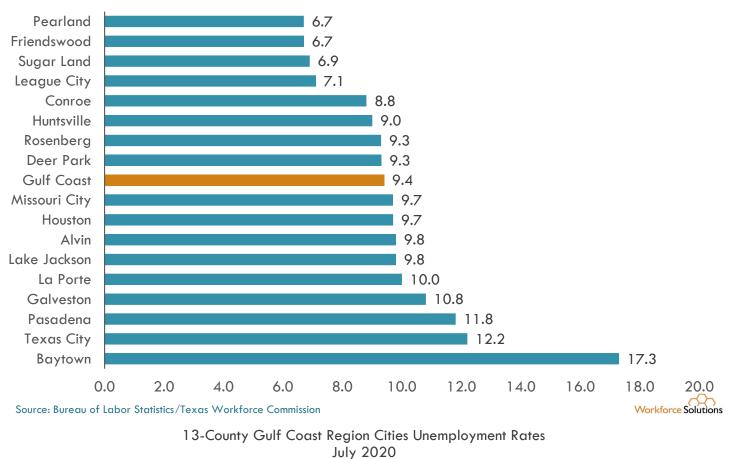




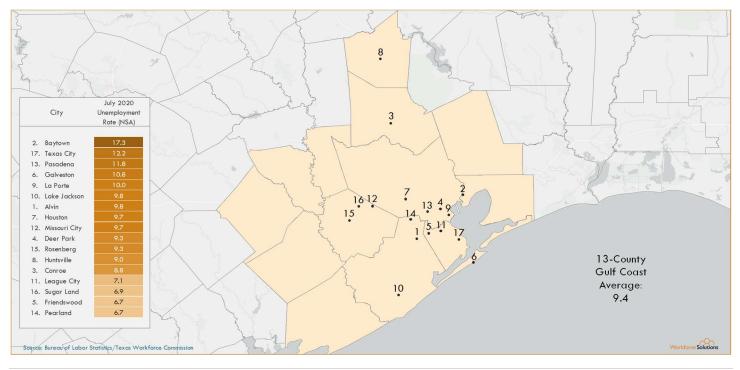


Unemployment Rates: Cities

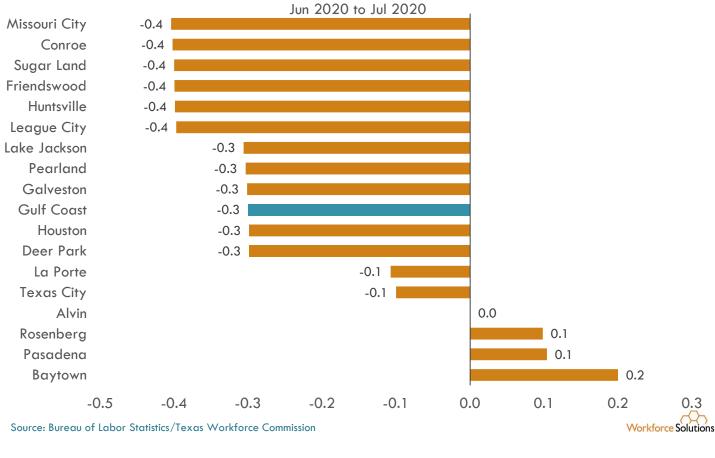
13-County Gulf Coast Region Cities Unemployment Rates July 2020 (NSA)

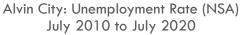


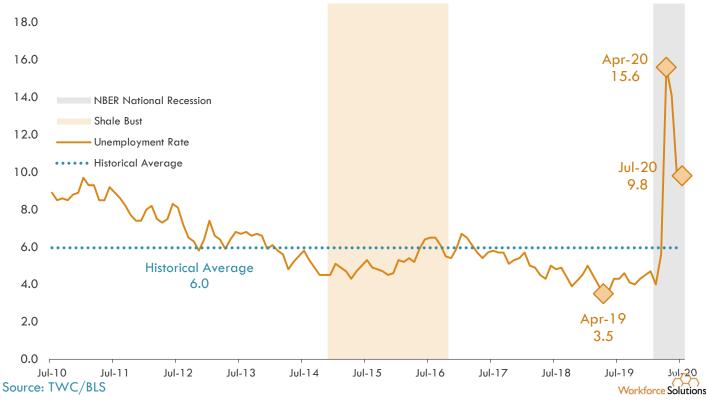
(same information as preceding bar chart)

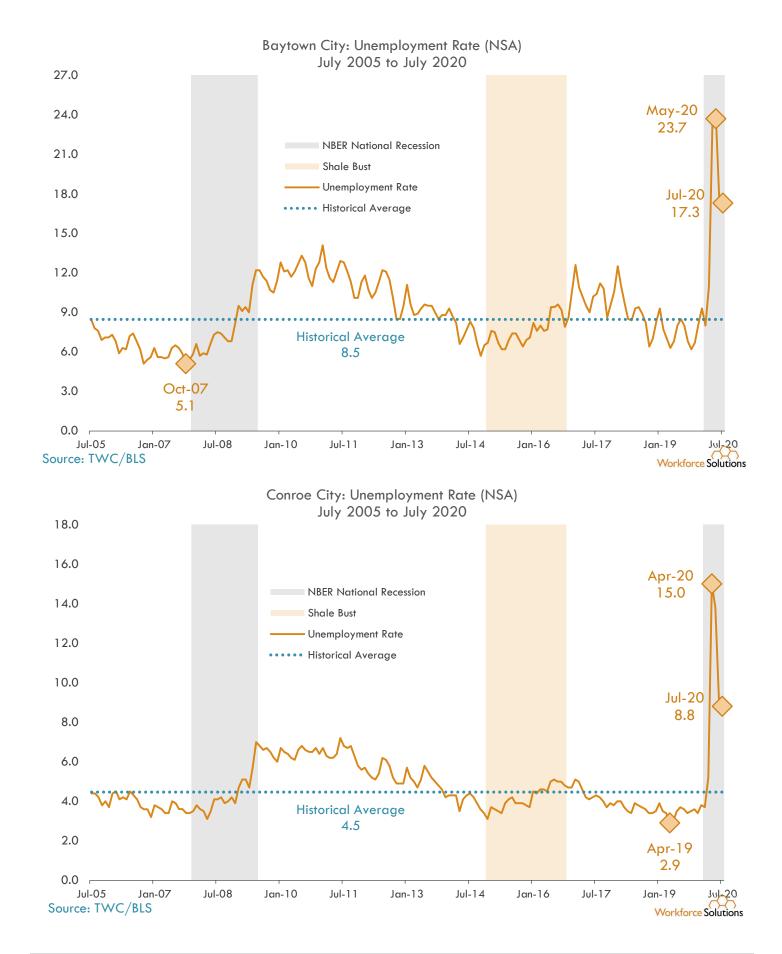


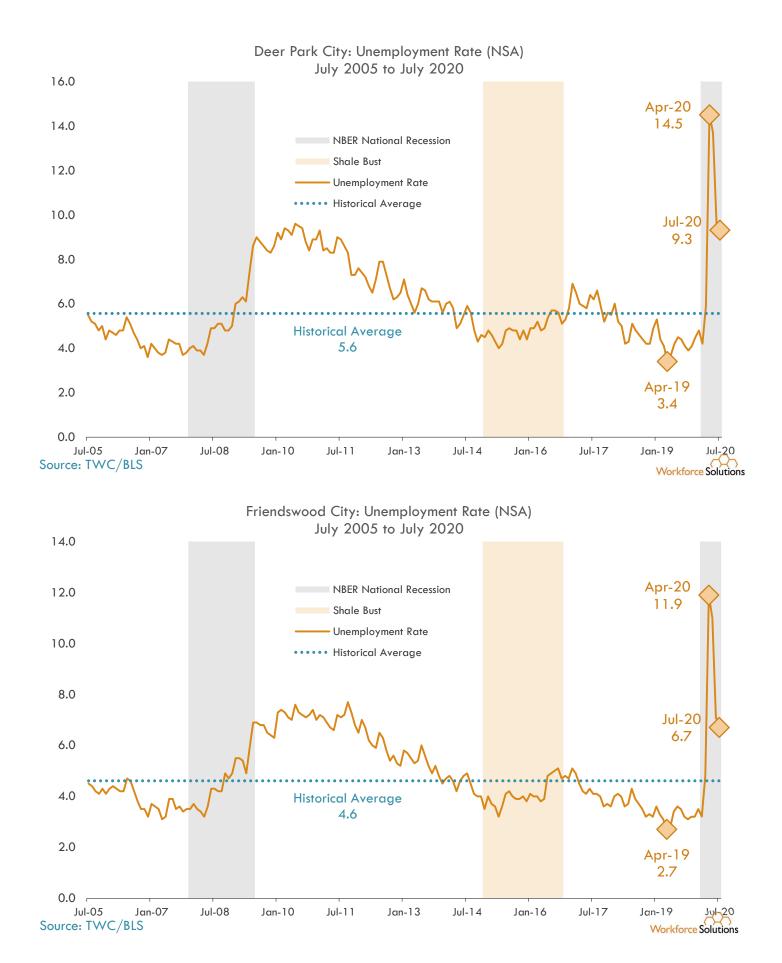
13-County Gulf Coast Region Cities Over-the-month Change in Unemployment Rate (NSA)

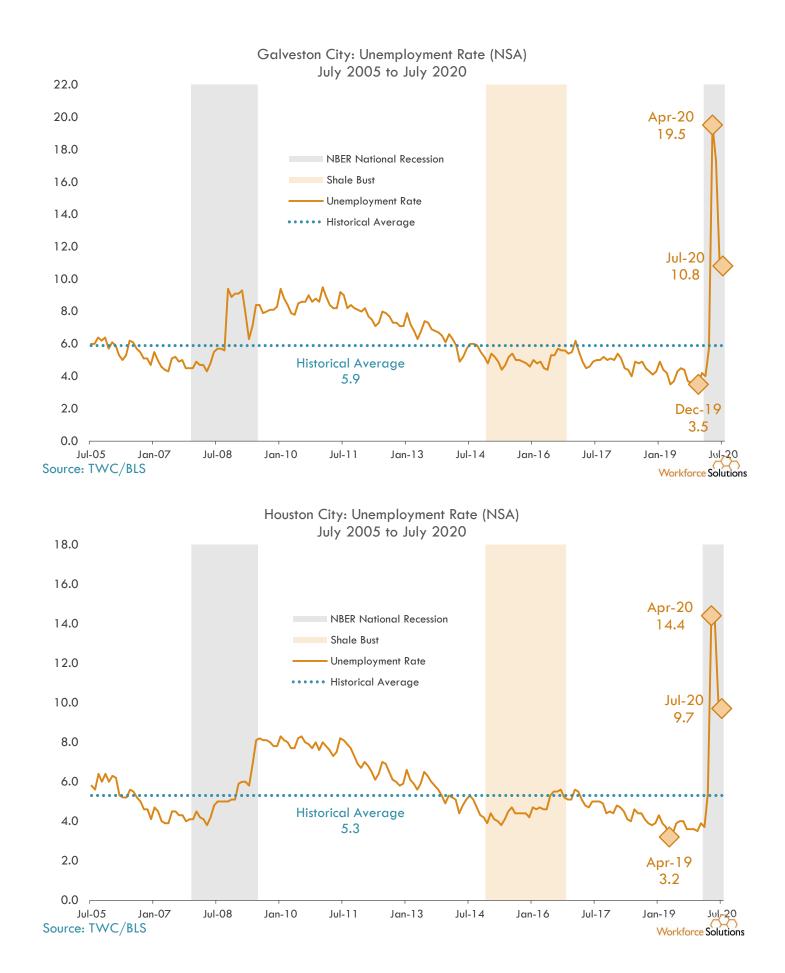


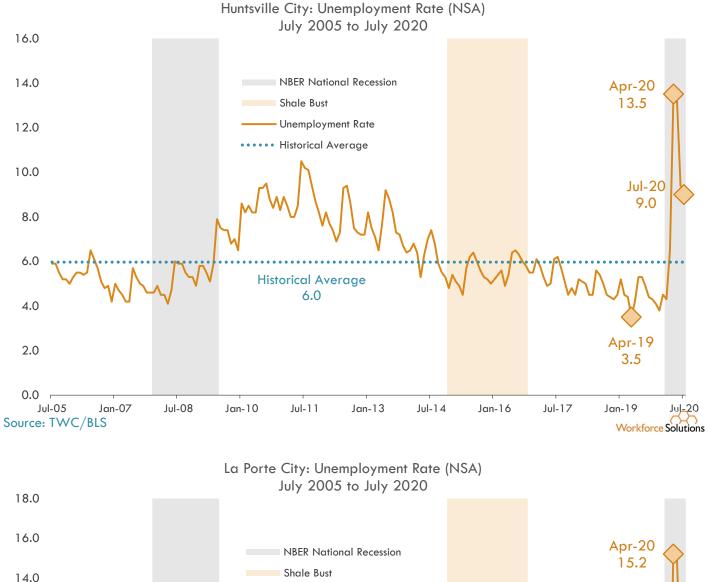


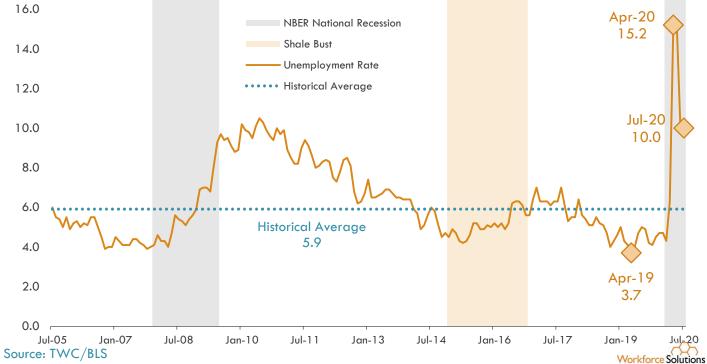


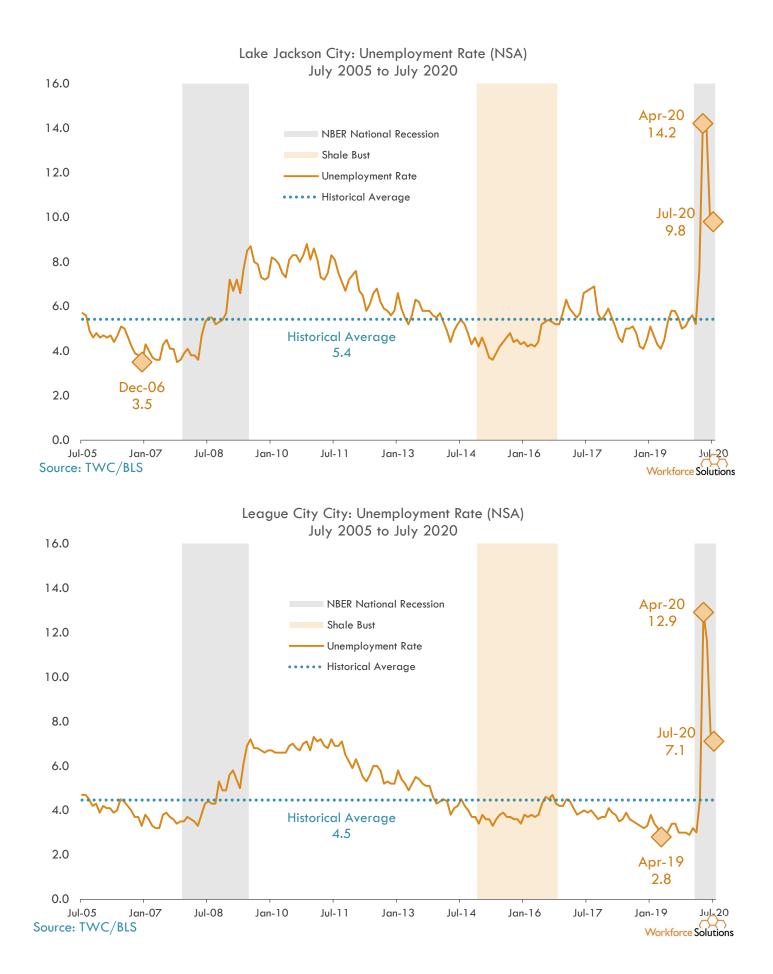


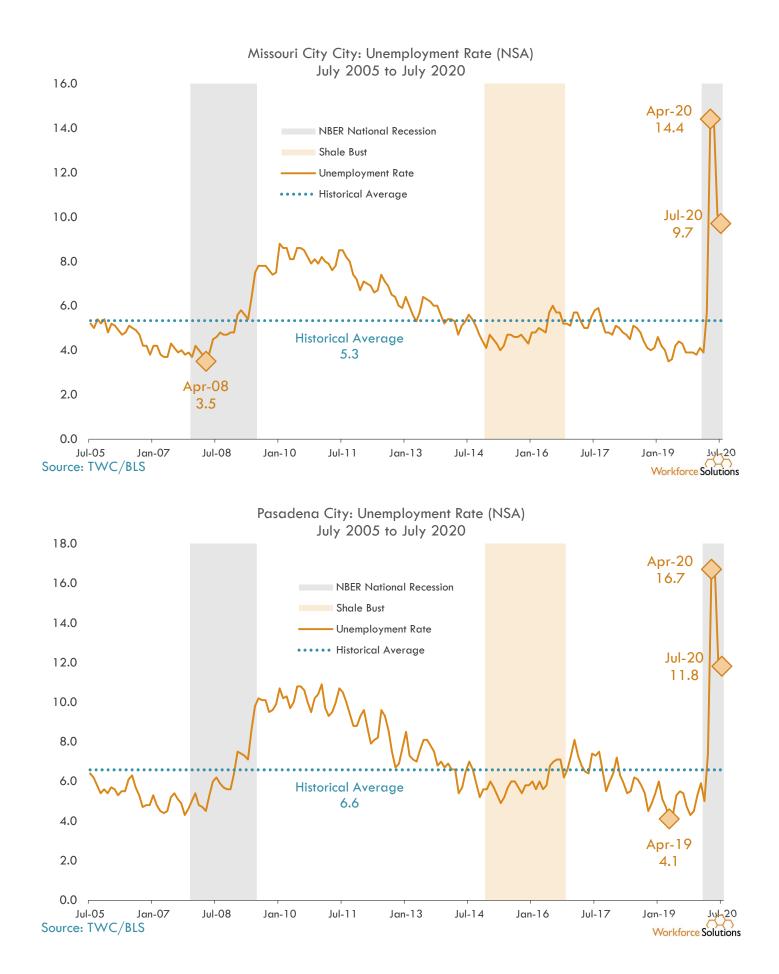


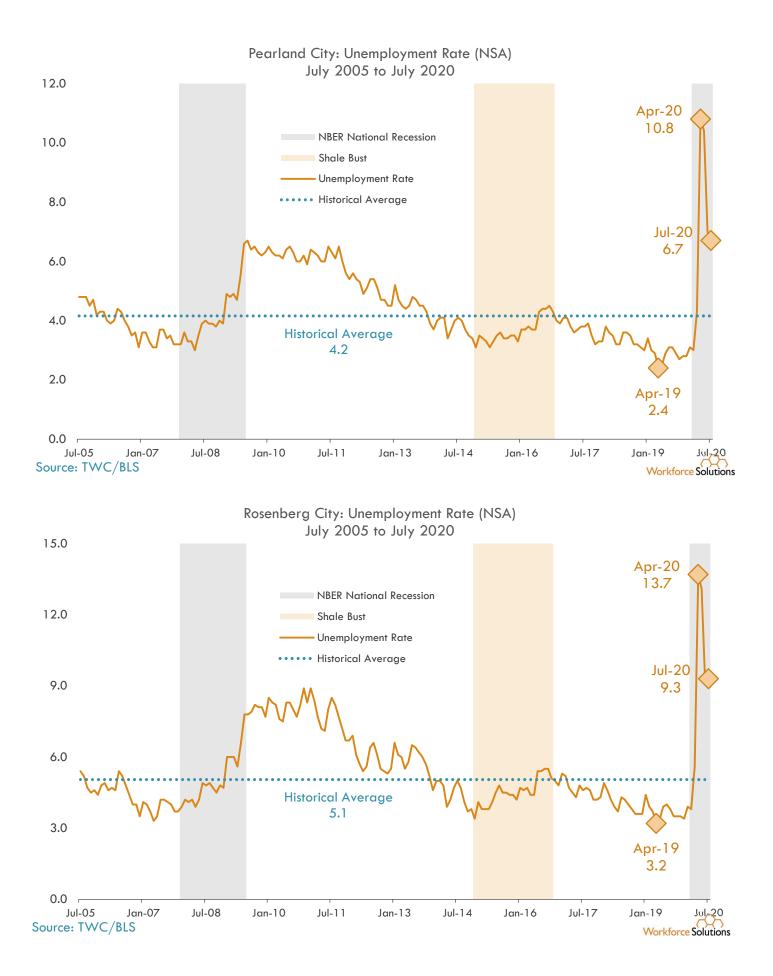


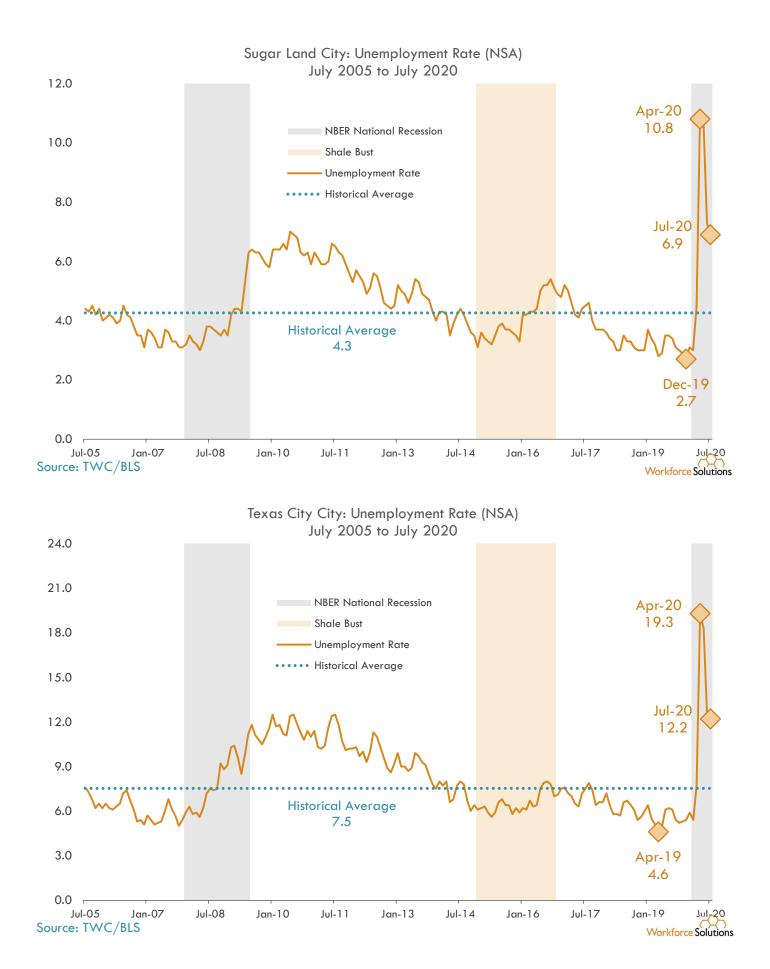






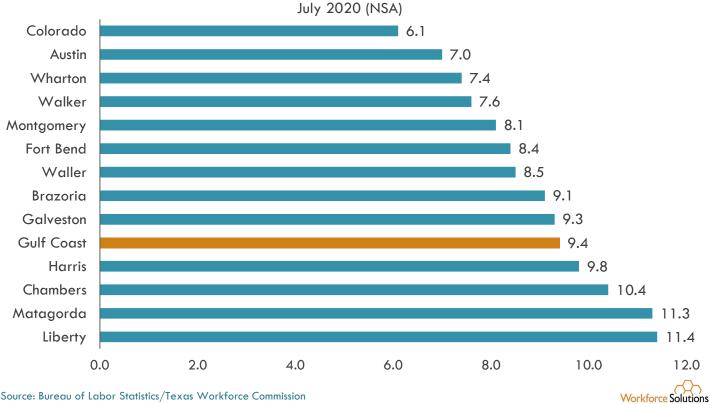






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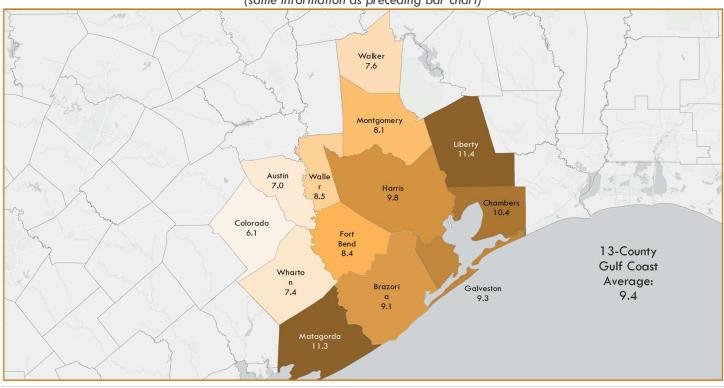
Unemployment Rates: Counties



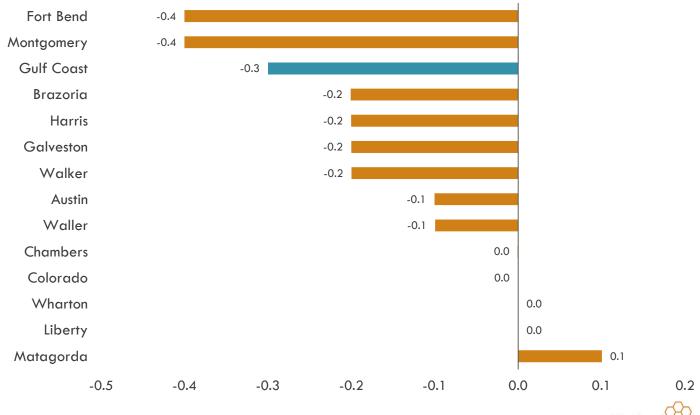
13-County Gulf Coast Region Unemployment Rates

Source: Bureau of Labor Statistics/Texas Workforce Commission

13-County Gulf Coast Region Unemployment Rates July 2020 (same information as preceding bar chart)

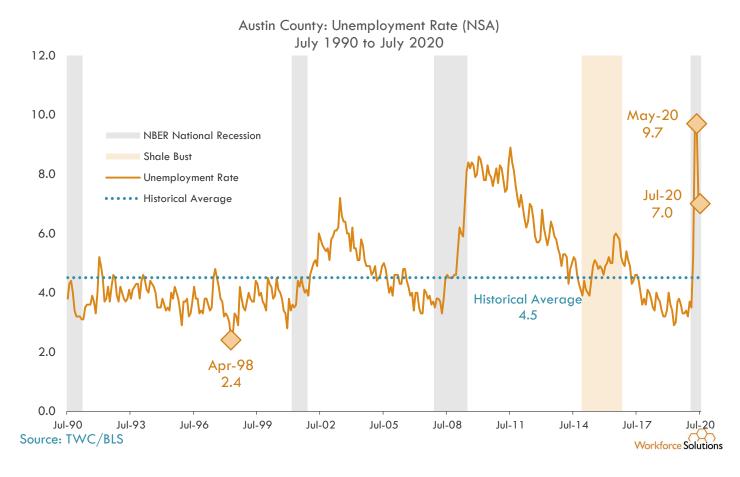


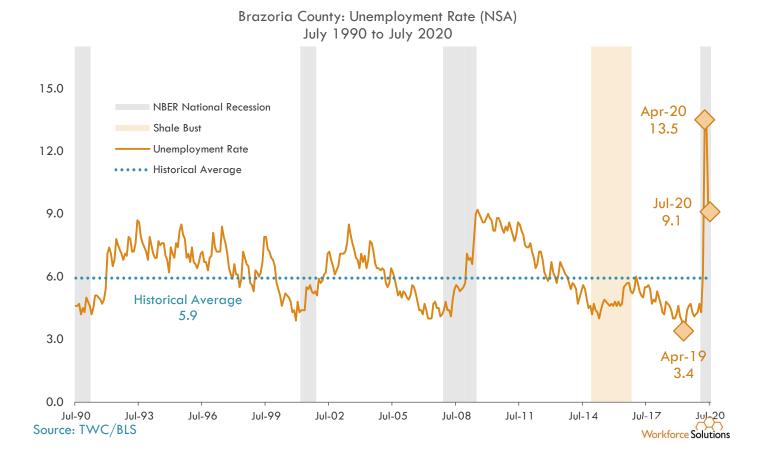
13-County Gulf Coast Region Over-the-month Change in Unemployment Rate (NSA) Jun 2020 to Jul 2020

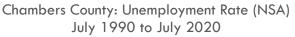


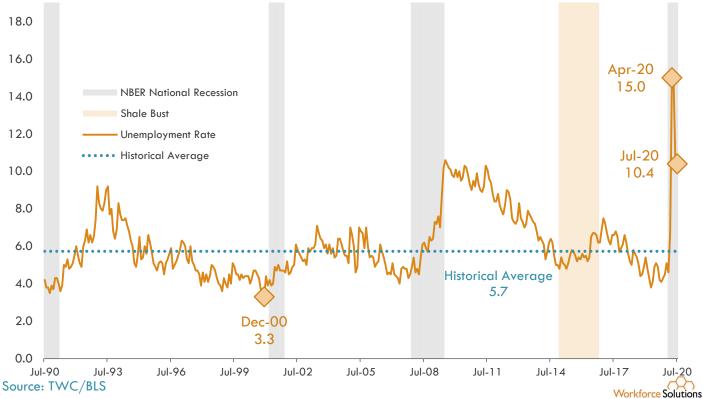
Source: Bureau of Labor Statistics/Texas Workforce Commission

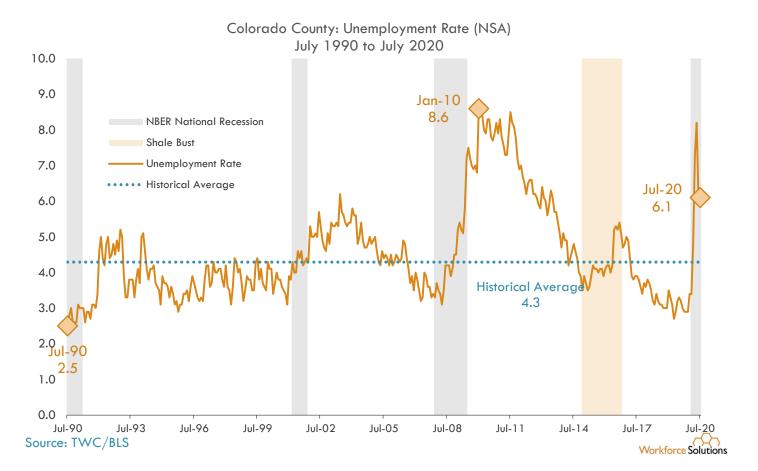


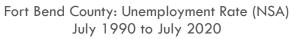


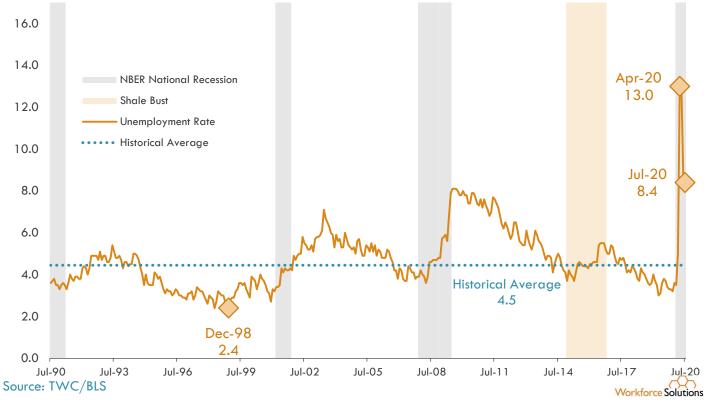


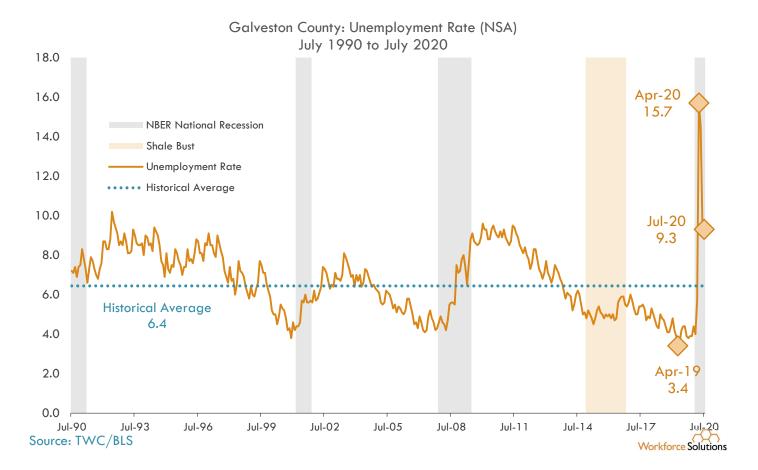




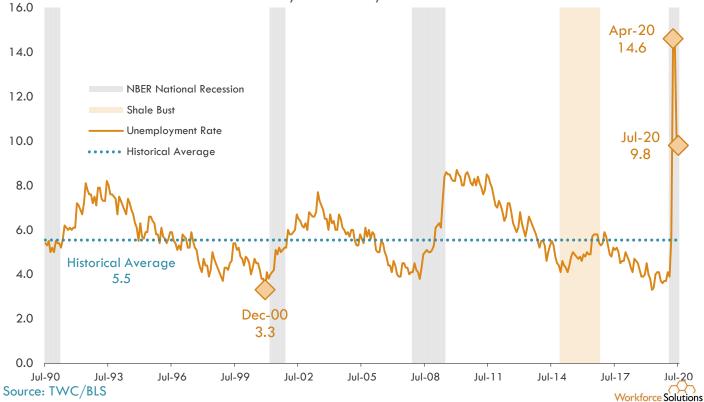


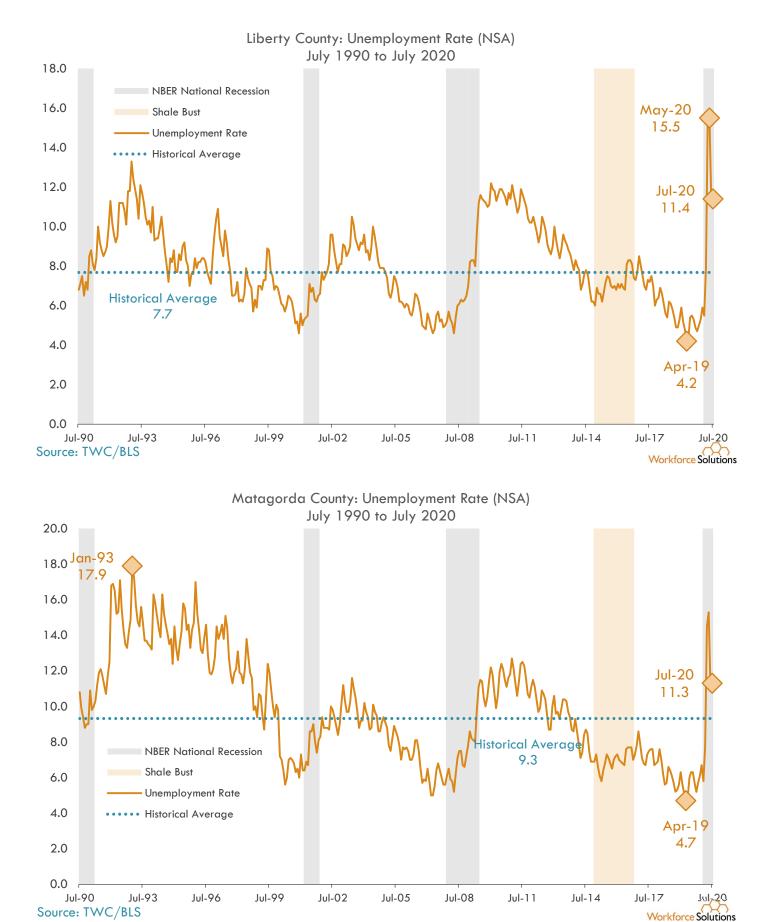


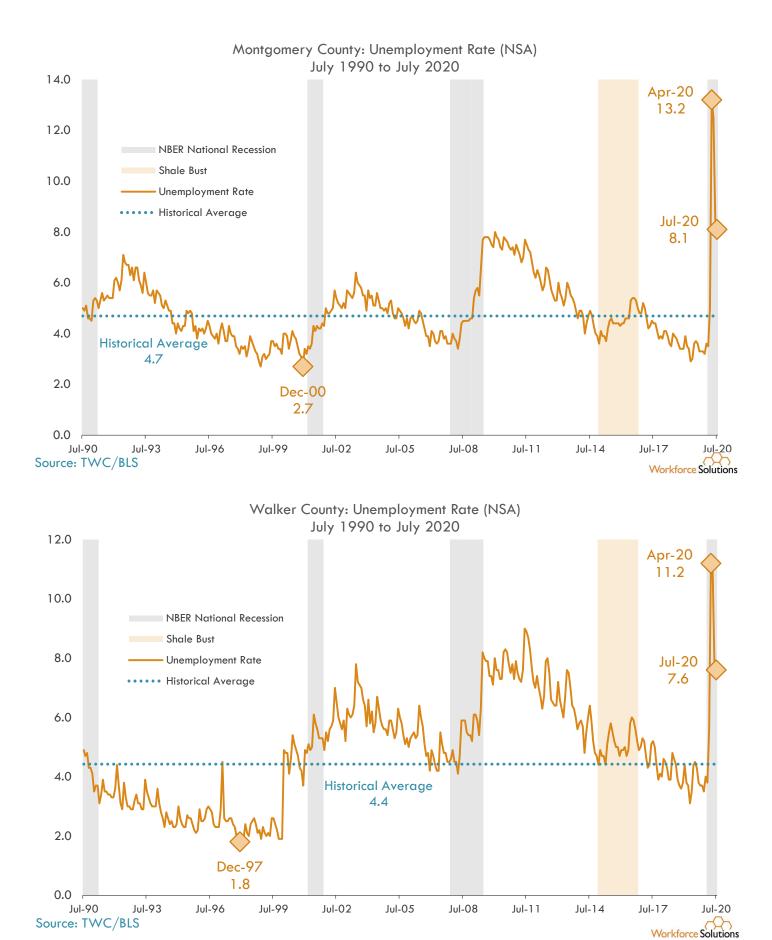


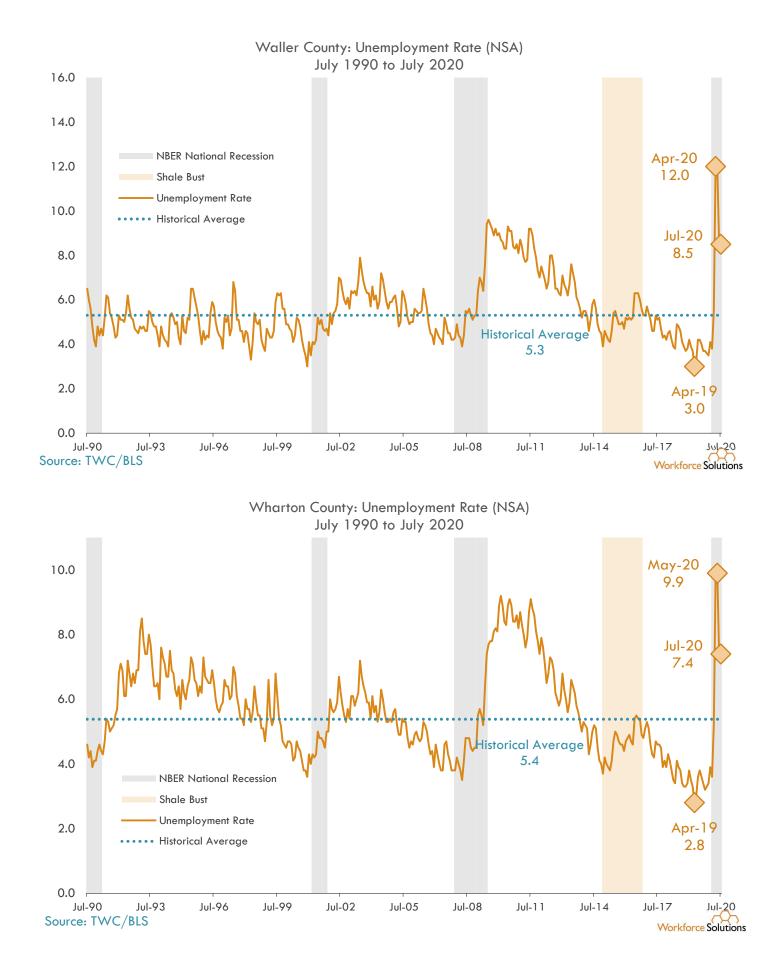


Harris County: Unemployment Rate (NSA) July 1990 to July 2020

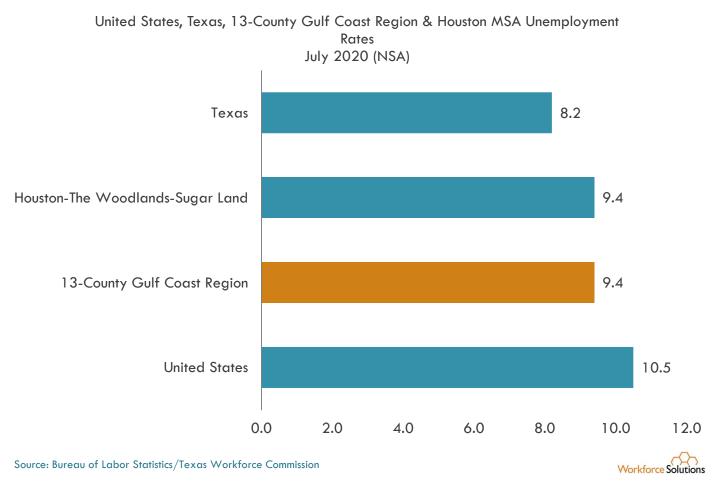








Unemployment Rates: Houston MSA, Texas, U.S.



Houston-The Woodlands-Sugar Land MSA: Unemployment Rate (NSA) July 1990 to July 2020

